

March 27, 2013

Indiana Finance Authority  
Indiana State Budget Agency  
100 North Senate Avenue  
IGCN, Room 1275  
Indianapolis, IN 46204

Attention: James P. McGoff

The Bank of New York Mellon Trust  
Company, N.A.  
300 N. Meridian Street, Suite 910  
Indianapolis, Indiana 46204

Attention: Derick Rush

Re: Indiana Bond Bank State Revolving Fund Program Bonds, Series 2002B (the "Bonds"); Yield Reduction Computation

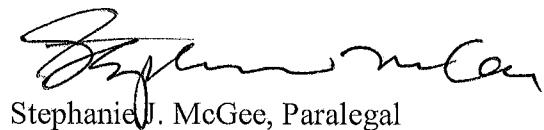
Dear James and Derick:

Enclosed to each of you is the opinion and report concerning the yield reduction computations for the Indiana Bond Bank State Revolving Fund Program with respect to the Bonds for the period ending February 1, 2013. As noted in the Opinion, there is no yield reduction amount owed as of February 1, 2013. Based upon the information provided, the Bonds are fully redeemed. This should be the final computation.

Please do not hesitate to contact me at (317) 236-2462 or Phil Genetos at (317) 236-2307 if you have any questions or if we can be of any further assistance.

Very truly yours,

ICE MILLER LLP



Stephanie J. McGee, Paralegal

Enclosure

I/3180329.1

**INDIANA BOND BANK  
STATE REVOLVING FUND PROGRAM  
BONDS  
SERIES 2002B**

**Yield Reduction Computation**



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Company, N.A.  
300 N. Meridian Street, Suite 910  
Indianapolis, Indiana 46204

Attention: Derick Rush

Re: Indiana Bond Bank State Revolving Fund Program Bonds, Series 2002B (the "Bonds"); Yield Reduction Computation

Gentlemen:

The Bank of New York Mellon Trust Company, N.A. (formerly known as J.P. Morgan Trust Company, National Association) (the "Trustee"), serves as Trustee for the Bonds issued on December 23, 2002 (the "Issue Date"), under the Second Amended and Restated Indenture of Trust and supplemented by the Series 2002B Supplemental Indenture of Trust, (the "Bond Indenture"), between the Indiana Bond Bank and the Trustee, the Third Amended and Restated Wastewater SRF Trust Indenture between the State of Indiana, acting by and through its Department of Environmental Management and the State Budget Agency (the "State") and the Trustee (the "Wastewater Indenture") and the Drinking Water SRF Trust Indenture, between the State and the Trustee (the "Drinking Water Indenture") (collectively, the "Indenture"). We have been requested to compute, based on information provided by the Trustee, the yield reduction amount ("Yield Reduction Amount") owed to the United States of America under Section 148(f)(2) of the Internal Revenue Code of 1986 (the "Code"), as in effect on the Issue Date, for the period from the Issue Date through February 1, 2013 (the "Rebate Period"), the date the Bonds were fully redeemed.

We have examined Section 148(f)(2) of the Code, the Treasury Regulations Sections 1.148-1 through 1.148-11 (the "Regulations"), the Indenture, the Arbitrage Certificate executed by the Issuer on the Issue Date (the "Arbitrage Certificate"), and the account statements for the Costs of Issuance Fund, the Purchase Accounts, the Equity Unrestricted Accounts, the Grant Reserve Accounts, the SRF Program Fund, the 2005 Defeasance Account, and the 2012 Defeasance Accounts (collectively, the "Included Funds") established under the Indentures, along with other documents and information that we deem relevant. Based upon the information provided in the Arbitrage Certificate, we have assumed the yield on the Bonds for the Rebate Period to be 4.5055%.

I/3180329.1

The Bank of New York Mellon Trust Company, N.A.  
Indiana Finance Authority  
March 27, 2013  
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The Regulations do not address all issues relevant to this opinion. In rendering this opinion, we have made certain interpretations of the Code, the Regulations, and general arbitrage law, but we have not obtained a ruling from the Internal Revenue Service regarding these interpretations. The Treasury Department may propose additional regulations relevant to this opinion. In that event, it may be necessary to recompute and adjust this opinion.

Any earnings on moneys held in a bona fide debt service fund are exempt from the rebate computation. Under Regulations Section 1.148-1(b), a bona fide debt service fund is a fund that is used primarily to achieve a proper matching of revenues and debt service. Such a fund must be depleted each year except for a carryover amount that does not exceed the greater of the year's earnings on the fund for the immediate preceding bond year or one-twelfth of the annual debt service on the Bonds for the immediately preceding bond year. On the basis of information provided in the Arbitrage Certificate, we have not included earnings on nonpurpose investments in the Earnings Account, the Qualified Obligations Interest Accounts, the Interest Fund, or the Principal Fund in the rebate computation. You should assure yourselves that the Earnings Accounts, the Qualified Obligations Interest Accounts, the Interest Fund, and the Principal Fund have, in fact, operated and will continue to operate as bona fide debt service funds as defined above

On February 1, 2006, the Issuer closed several accounts in connection with a program restructuring and deposited moneys into the Grant Reserve Accounts. The portion of the Grant Reserve Accounts allocable to the Bonds from February 1, 2006 through August 3, 2012, is included in this calculation.

On June 29, 2012, the Issuer deposited moneys into the 2012 Drinking Water and Wastewater Defeasance Escrow Accounts, from the Drinking Water and Wastewater Equity Accounts. The 2012 Defeasance Escrow Accounts were funded to fully redeem the remaining outstanding Bonds on February 1, 2013.

On August 3, 2012, the Issuer closed accounts in connection with a program restructuring and deposited investments into the Issuer's 2009A Drinking Water Grant Reserve Account from the 2002B Drinking Water Grant Reserve Account, and into the Issuer's 2007B Wastewater Grant Reserve Account from the 2002B Wastewater Grant Reserve Account. The investments were allocated at present value on such date to produce approximately the same internal rate of return as computed on the previous calculation.

Based solely on the foregoing and the facts provided by the Trustee, we are of the opinion that there is no yield reduction amount as of February 1, 2013, owed for the Rebate Period for the Included Funds per the attached exhibits.

The Bank of New York Mellon Trust Company, N.A.  
Indiana Finance Authority  
March 27, 2013  
Page 3

In rendering this opinion, we have relied upon the Arbitrage Certificate and the information provided by the Trustee as noted, without an independent investigation of that information. We also note to you that we have not attempted to determine whether the investments with respect to the Bonds were made at fair market values or whether there has been compliance with any provision of the Code other than Section 148(f)(2) or with any provision of the Code, regulations, or rulings enacted or published after the Issue Date and are expressing no opinion thereon. We also express no opinion on any rebate amounts that may be owed for any period other than the Rebate Period or on any Gross Proceeds, as defined in Section 148(f)(6) of the Code, other than as expressly stated in this letter.

If you have any questions or need any further information, please do not hesitate to call.

Very truly yours,

*See Miller up*

Attachments



## REBATE SUMMARY

### ACCOUNTS SUBJECT TO YIELD REDUCTION PAYMENTS:

SRF Program Fund	(\$ 319,727.16)
Purchase - Drinking	(910,968.87)
Purchase - Wastewater	(3,951,861.82)
Costs of Issuance Fund	(3,128.17)
Equity Unrestricted – Drinking	(1,386.02)
Equity Unrestricted – Wastewater	(2,790.25)
Wastewater Grant Reserve	1,694,329.38
Drinking Water Grant Reserve	821,060.53
2005 Defeasance	(11,920.72)
2012 Defeasance	<u>(205,649.15)</u>
 TOTAL AMOUNT DUE AS OF FEBRUARY 1, 2013	 <u>(\$2,892,042.25)</u>

Note: The Computation Date Credit of \$1,000 at January 31, 2003, January 31, 2004, January 31, 2005, January 31, 2006; \$1,400 at January 31, 2007; \$1,430 at January 31, 2008; \$1,490 at January 31, 2009; \$1,500 at January 31, 2010; \$1,520 at January 31, 2011, \$1,550 at January 31, 2012, and \$1,590 at January 31, 2013 are included in the Program Fund.



Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations*  
*INDIANA, STATE OF*  
*State Revolving Fund Program Bonds, Series 2002B*

1

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*For funds: PROGRAM*

<i>First Investment Date</i> .....	01/31/2004
<i>Anniversary Date</i> .....	08/01/2003
<i>Future Value Date</i> .....	02/01/2013
<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return (IRR)</i> .....	0.9390513
<i>Total Interest Earned</i> .....	-\$204,183.99
<i>90% of rebate liability</i> .....	-\$287,754.44
<i>Full rebate liability</i> .....	-\$319,727.16

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Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	** FV Amt
5	01/31/2004	PROGRAM	Prior Rebate Amount	18.0055556	(204,183.99)	100.000	1.4934947	(304,947.71)
999	01/31/2005	~PROGRAM	Computation Credit	16.0055556	(1,000.00)	100.000	1.4284127	(1,428.41)
	01/31/2006	~PROGRAM	Computation Credit	14.0055556	(1,000.00)	100.000	1.3661667	(1,366.17)
	01/31/2007	~PROGRAM	Computation Credit	12.0055556	(1,400.00)	100.000	1.3066333	(1,829.29)
	01/31/2008	~PROGRAM	Computation Credit	10.0055556	(1,430.00)	100.000	1.2496941	(1,787.06)
	01/31/2009	~PROGRAM	Computation Credit	8.0055556	(1,490.00)	100.000	1.1952362	(1,780.90)
	01/31/2010	~PROGRAM	Computation Credit	6.0055556	(1,500.00)	100.000	1.1431513	(1,714.73)
	01/31/2011	~PROGRAM	Computation Credit	4.0055556	(1,520.00)	100.000	1.0933362	(1,661.87)
	01/31/2012	~PROGRAM	Computation Credit	2.0055556	(1,550.00)	100.000	1.0456919	(1,620.82)
	01/31/2013	~PROGRAM	Computation Credit	0.0055556	(1,590.00)	100.000	1.0001238	(1,590.20)

1216,663.99

13/9/22/161

Arbitrage Yield Limit Limit .....	4.5055000
Internal Rate of Return.....	0.9390513
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
INDIANA, STATE OF  
State Revolving Fund Program Bonds, Series 2002B

1

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
5	01/31/2004	PROGRAM	Prior Rebate Amount	0.000000	(204,183.99)	100.000	1.000000	(204,183.99)

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Arbitrage Yield Limit..... 4.5055000  
Internal Rate of Return..... 0.9390513  
Calculation Standard..... MSRB 30/360 SEMI 4/3

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Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations*  
*INDIANA, STATE OF*  
*State Revolving Fund Program Bonds, Series 2002B*

1

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*For funds: PURC DR*

<i>First Investment Date</i> .....	02/01/2004
<i>Anniversary Date</i> .....	08/01/2003
<i>Future Value Date</i> .....	02/01/2013
<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return (IRR)</i> .....	0.8908236
<i>Total Interest Earned</i> .....	\$14,097.59
<i>90% of rebate liability</i> .....	-\$819,871.98
<i>Full rebate liability</i> .....	-\$910,968.87

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Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF 1  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pdg	** Arbitrage FV Factor	Yield Limit ** FV Amt
1	01/31/2004	~PURC DR	Prior Rebate Amount	18.0055556	(553,718.51)	100.000	1.4934947	(826,975.67)
2	02/01/2004	PURC DR	One Group Institutional Prime	18.0000000	(8,510,274.00)	100.000	1.4933099	(12,708,476.37)
	02/03/2004	PURC DR	One Group Institutional Prime	17.9888889	379,865.00	100.000	1.4929403	567,115.77
	02/09/2004	PURC DR	One Group Institutional Prime	17.9555556	10,000.00	100.000	1.4918321	14,918.32
	02/17/2004	PURC DR	One Group Institutional Prime	17.9111111	293,901.00	100.000	1.4903557	438,017.04
	02/18/2004	PURC DR	One Group Institutional Prime	17.9055556	19,466.00	100.000	1.4901713	29,007.67
	02/23/2004	PURC DR	One Group Institutional Prime	17.8777778	1,302,741.00	100.000	1.4892494	1,940,106.29
	02/27/2004	PURC DR	One Group Institutional Prime	17.8555556	90,304.00	100.000	1.4885124	134,418.62
	03/01/2004	PURC DR	One Group Institutional Prime	17.8333333	5,936.58	100.000	1.4877756	8,832.30
	03/02/2004	PURC DR	One Group Institutional Prime	17.8277778	620,189.00	100.000	1.4875915	922,587.90
	03/09/2004	PURC DR	One Group Institutional Prime	17.7888889	67,869.00	100.000	1.4863033	100,873.92
	03/16/2004	PURC DR	One Group Institutional Prime	17.7500000	695,786.00	100.000	1.4850162	1,033,253.49
	03/17/2004	PURC DR	One Group Institutional Prime	17.7444444	(347,893.00)	100.000	1.4848324	(516,562.81)
	03/19/2004	PURC DR	One Group Institutional Prime	17.7333333	755,559.00	100.000	1.4844649	1,121,600.84
	03/26/2004	PURC DR	One Group Institutional Prime	17.6944444	385,676.00	100.000	1.4831794	572,026.71
	04/01/2004	PURC DR	One Group Institutional Prime	17.6666667	(3,625.28)	100.000	1.4822619	(5,373.61)
	04/01/2004	PURC DR	One Group Institutional Prime	17.6666667	3,174.65	100.000	1.4822619	4,705.66
	04/05/2004	PURC DR	One Group Institutional Prime	17.6444444	141,042.00	100.000	1.4815283	208,957.71
	04/13/2004	PURC DR	One Group Institutional Prime	17.6000000	8,618.00	100.000	1.4800621	12,755.18
	04/19/2004	PURC DR	One Group Institutional Prime	17.5666667	488,968.00	100.000	1.4789635	723,165.80
	04/27/2004	PURC DR	One Group Institutional Prime	17.5222222	927,968.00	100.000	1.4774998	1,371,072.58
	05/03/2004	PURC DR	One Group Institutional Prime	17.4888889	703,161.75	100.000	1.4764031	1,038,150.18
	05/03/2004	PURC DR	One Group Institutional Prime	17.4888889	3,029.46	100.000	1.4764031	4,472.70
	05/10/2004	PURC DR	One Group Institutional Prime	17.4500000	122,802.00	100.000	1.4751246	181,148.25
	05/11/2004	PURC DR	One Group Institutional Prime	17.4444444	36,873.00	100.000	1.4749420	54,385.54
	05/18/2004	PURC DR	One Group Institutional Prime	17.4055556	98,044.00	100.000	1.4736647	144,483.99
	05/25/2004	PURC DR	One Group Institutional Prime	17.3666667	502,214.00	100.000	1.4723886	739,454.17
	06/01/2004	PURC DR	One Group Institutional Prime	17.3333333	(1,238.19)	100.000	1.4712956	(1,821.74)
	06/01/2004	PURC DR	One Group Institutional Prime	17.3333333	1,456.47	100.000	1.4712956	2,142.90
	06/04/2004	PURC DR	One Group Institutional Prime	17.3166667	167,920.00	100.000	1.4707495	246,968.25
	06/08/2004	PURC DR	One Group Institutional Prime	17.2944444	302,941.00	100.000	1.4700215	445,329.79
	06/16/2004	PURC DR	One Group Institutional Prime	17.2500000	87,414.00	100.000	1.4685668	128,373.30
	06/23/2004	PURC DR	One Group Institutional Prime	17.2111111	653,708.72	100.000	1.4672950	959,183.55
	07/01/2004	PURC DR	One Group Institutional Prime	17.1666667	(424.02)	100.000	1.4658430	(621.55)
	07/01/2004	PURC DR	One Group Institutional Prime	17.1666667	500.34	100.000	1.4658430	733.42
	07/09/2004	PURC DR	One Group Institutional Prime	17.1222222	424.02	100.000	1.4643923	620.93
	08/02/2004	PURC DR	One Group Institutional Prime	16.9944444	0.09	100.000	1.4602298	0.13

(539,620.92)

(910,968.87)

Arbitrage Yield Limit Limit .....	4.5055000
Internal Rate of Return.....	0.8908236
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B

1

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pdg	* * Internal Rt of Return * * PV Factor	PV Amt
2	02/01/2004	PURC DR	One Group Institutional Prime	0.0000000	(8,510,274.00)	100.000	1.0000000	(8,510,274.00)
	02/03/2004	PURC DR	One Group Institutional Prime	0.0111111	379,865.00	100.000	0.9999506	379,846.24
	02/09/2004	PURC DR	One Group Institutional Prime	0.0444444	10,000.00	100.000	0.9998025	9,998.02
	02/17/2004	PURC DR	One Group Institutional Prime	0.0888889	293,901.00	100.000	0.9996050	293,784.92
	02/18/2004	PURC DR	One Group Institutional Prime	0.0944444	19,466.00	100.000	0.9995804	19,457.83
	02/23/2004	PURC DR	One Group Institutional Prime	0.1222222	1,302,741.00	100.000	0.9994570	1,302,033.56
	02/27/2004	PURC DR	One Group Institutional Prime	0.1444444	90,304.00	100.000	0.9993583	90,246.05
	03/01/2004	PURC DR	One Group Institutional Prime	0.1666667	5,936.58	100.000	0.9992596	5,932.18
	03/02/2004	PURC DR	One Group Institutional Prime	0.1722222	620,189.00	100.000	0.9992349	619,714.49
	03/09/2004	PURC DR	One Group Institutional Prime	0.2111111	67,869.00	100.000	0.9990622	67,805.35
	03/16/2004	PURC DR	One Group Institutional Prime	0.2500000	695,786.00	100.000	0.9988896	695,013.37
	03/17/2004	PURC DR	One Group Institutional Prime	0.2555556	(347,893.00)	100.000	0.9988649	(347,498.11)
	03/19/2004	PURC DR	One Group Institutional Prime	0.2666667	755,559.00	100.000	0.9988156	754,664.10
	03/26/2004	PURC DR	One Group Institutional Prime	0.3055556	385,676.00	100.000	0.9986430	385,152.62
	04/01/2004	PURC DR	One Group Institutional Prime	0.3333333	(3,625.28)	100.000	0.9985197	(3,619.91)
	04/01/2004	PURC DR	One Group Institutional Prime	0.3333333	3,174.65	100.000	0.9985197	3,169.95
	04/05/2004	PURC DR	One Group Institutional Prime	0.3555556	141,042.00	100.000	0.9984211	140,819.31
	04/13/2004	PURC DR	One Group Institutional Prime	0.4000000	8,618.00	100.000	0.9982239	8,602.69
	04/19/2004	PURC DR	One Group Institutional Prime	0.4333333	488,968.00	100.000	0.9980760	488,027.24
	04/27/2004	PURC DR	One Group Institutional Prime	0.4777778	927,968.00	100.000	0.9978789	925,999.69
	05/03/2004	PURC DR	One Group Institutional Prime	0.5111111	703,161.75	100.000	0.9977311	701,566.33
	05/03/2004	PURC DR	One Group Institutional Prime	0.5111111	3,029.46	100.000	0.9977311	3,022.59
	05/10/2004	PURC DR	One Group Institutional Prime	0.5500000	122,802.00	100.000	0.9975587	122,502.20
	05/11/2004	PURC DR	One Group Institutional Prime	0.5555556	36,873.00	100.000	0.9975340	36,782.07
	05/18/2004	PURC DR	One Group Institutional Prime	0.5944444	98,044.00	100.000	0.9973616	97,785.32
	05/25/2004	PURC DR	One Group Institutional Prime	0.6333333	502,214.00	100.000	0.9971893	500,802.42
	06/01/2004	PURC DR	One Group Institutional Prime	0.6666667	(1,238.19)	100.000	0.9970416	(1,234.53)
	06/01/2004	PURC DR	One Group Institutional Prime	0.6666667	1,456.47	100.000	0.9970416	1,452.16
	06/04/2004	PURC DR	One Group Institutional Prime	0.6833333	167,920.00	100.000	0.9969677	167,410.82
	06/08/2004	PURC DR	One Group Institutional Prime	0.7055556	302,941.00	100.000	0.9968693	301,992.57
	06/16/2004	PURC DR	One Group Institutional Prime	0.7500000	87,414.00	100.000	0.9966724	87,123.12
	06/23/2004	PURC DR	One Group Institutional Prime	0.7888889	653,708.72	100.000	0.9965001	651,420.83
	07/01/2004	PURC DR	One Group Institutional Prime	0.8333333	(424.02)	100.000	0.9963033	(422.45)
	07/01/2004	PURC DR	One Group Institutional Prime	0.8333333	500.34	100.000	0.9963033	498.49
	07/09/2004	PURC DR	One Group Institutional Prime	0.8777778	424.02	100.000	0.9961066	422.37
	08/02/2004	PURC DR	One Group Institutional Prime	1.0055556	0.09	100.000	0.9955411	0.09

14,097.59

0.01

Arbitrage Yield Limit.....	4.5055000
Internal Rate of Return.....	0.8908236
Calculation Standard.....	MSRB 30/360 SEMI 4/3



Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations  
INDIANA, STATE OF  
State Revolving Fund Program Bonds, Series 2002B*

1

*For funds: PURC WT*

<i>First Investment Date</i> .....	02/01/2004
<i>Anniversary Date</i> .....	08/01/2003
<i>Future Value Date</i> .....	02/01/2013
<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return (IRR)</i> .....	0.9390513
<i>Total Interest Earned</i> .....	\$202,721.92
<i>90% of rebate liability</i> .....	-\$3,556,675.64
<i>Full rebate liability</i> .....	-\$3,951,861.82

Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

1

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
3	01/31/2004	~PURC WT	Prior Rebate Amount	18.0055556	(1,891,678.50)	100.000	1.4934947	(2,825,211.861)
4	02/01/2004	PURC WT	One Group Institutional Prime	18.0000000	(55,092,148.96)	100.000	1.4933099	(82,269,651.14)
	03/01/2004	PURC WT	One Group Institutional Prime	17.8333333	42,562.98	100.000	1.4877756	63,324.16
	04/01/2004	PURC WT	One Group Institutional Prime	17.6666667	(38,530.92)	100.000	1.4822619	(57,112.91)
	04/01/2004	PURC WT	One Group Institutional Prime	17.6666667	35,156.98	100.000	1.4822619	52,111.85
	04/28/2004	PURC WT	One Group Institutional Prime	17.5166667	1,555,920.66	100.000	1.4773170	2,298,588.04
	05/03/2004	PURC WT	One Group Institutional Prime	17.4888889	6,129,204.72	100.000	1.4764031	9,049,176.76
	05/03/2004	PURC WT	One Group Institutional Prime	17.4888889	43,908.17	100.000	1.4764031	64,826.16
	05/10/2004	PURC WT	One Group Institutional Prime	17.4500000	23,186.00	100.000	1.4751246	34,202.24
	05/11/2004	PURC WT	One Group Institutional Prime	17.4444444	1,468,956.00	100.000	1.4749420	2,166,624.91
	05/18/2004	PURC WT	One Group Institutional Prime	17.4055556	3,105,286.00	100.000	1.4736647	4,576,150.51
	05/25/2004	PURC WT	One Group Institutional Prime	17.3666667	1,433,771.00	100.000	1.4723886	2,111,068.07
	06/01/2004	PURC WT	One Group Institutional Prime	17.3333333	(32,005.82)	100.000	1.4712956	(47,090.02)
	06/01/2004	PURC WT	One Group Institutional Prime	17.3333333	37,643.73	100.000	1.4712956	55,385.06
	06/04/2004	PURC WT	One Group Institutional Prime	17.3166667	3,113,186.00	100.000	1.4707495	4,578,716.60
	06/08/2004	PURC WT	One Group Institutional Prime	17.2944444	2,834,986.00	100.000	1.4700215	4,167,490.45
	06/16/2004	PURC WT	One Group Institutional Prime	17.2500000	3,070,214.00	100.000	1.4685668	4,508,814.24
	06/23/2004	PURC WT	One Group Institutional Prime	17.2111111	1,693,999.00	100.000	1.4672950	2,485,596.31
	06/28/2004	PURC WT	One Group Institutional Prime	17.1833333	585,641.00	100.000	1.4663873	858,776.53
	06/30/2004	PURC WT	One Group Institutional Prime	17.1722222	3,878,747.00	100.000	1.4660244	5,686,337.70
	07/01/2004	PURC WT	One Group Institutional Prime	17.1666667	(24,305.96)	100.000	1.4658430	(35,628.72)
	07/01/2004	PURC WT	One Group Institutional Prime	17.1666667	28,593.00	100.000	1.4658430	41,912.85
	07/02/2004	PURC WT	One Group Institutional Prime	17.1611111	5,319,465.00	100.000	1.4656616	7,796,535.33
	07/07/2004	PURC WT	One Group Institutional Prime	17.1333333	671,499.00	100.000	1.4647549	983,581.42
	07/09/2004	PURC WT	One Group Institutional Prime	17.1222222	7,397,025.98	100.000	1.4643923	10,832,148.11
	07/12/2004	PURC WT	One Group Institutional Prime	17.1055556	626,581.00	100.000	1.4638487	917,219.79
	07/13/2004	PURC WT	One Group Institutional Prime	17.1000000	70,329.00	100.000	1.4636676	102,938.28
	07/19/2004	PURC WT	One Group Institutional Prime	17.0666667	1,161,419.00	100.000	1.4625811	1,698,669.43
	07/28/2004	PURC WT	One Group Institutional Prime	17.0166667	5,410,323.00	100.000	1.4609528	7,904,226.73
	08/02/2004	PURC WT	One Group Institutional Prime	16.9944444	(12,030.73)	100.000	1.4602298	(17,567.63)
	08/02/2004	PURC WT	One Group Institutional Prime	16.9944444	13,716.21	100.000	1.4602298	20,028.82
	08/04/2004	PURC WT	One Group Institutional Prime	16.9833333	12,030.73	100.000	1.4598684	17,563.28
	08/06/2004	PURC WT	One Group Institutional Prime	16.9722222	4,416,028.00	100.000	1.4595070	6,445,223.98
	08/10/2004	PURC WT	One Group Institutional Prime	16.9500000	1,221,224.30	100.000	1.4587847	1,781,503.31
	09/01/2004	PURC WT	One Group Institutional Prime	16.8333333	(1,007.32)	100.000	1.4549982	(1,465.65)
	09/01/2004	PURC WT	One Group Institutional Prime	16.8333333	1,140.77	100.000	1.4549982	1,659.82
	09/03/2004	PURC WT	One Group Institutional Prime	16.8222222	1,007.32	100.000	1.4546381	1,465.29
	10/01/2004	PURC WT	One Group Institutional Prime	16.6666667	0.08	100.000	1.4496059	0.12

(1,688,956.58)

(3,951,861.83)

Arbitrage Yield Limit Limit .....	4.5055000
Internal Rate of Return.....	0.9390513
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
4	02/01/2004	PURC WT	One Group Institutional Prime	0.0000000	(55,092,148.96)	100.000	1.0000000	(55,092,148.96)
	03/01/2004	PURC WT	One Group Institutional Prime	0.1666667	42,562.98	100.000	0.9992196	42,529.76
	04/01/2004	PURC WT	One Group Institutional Prime	0.3333333	(38,530.92)	100.000	0.9984398	(38,470.80)
	04/01/2004	PURC WT	One Group Institutional Prime	0.3333333	35,156.98	100.000	0.9984398	35,102.13
	04/28/2004	PURC WT	One Group Institutional Prime	0.4833333	1,555,920.66	100.000	0.9977385	1,552,401.94
	05/03/2004	PURC WT	One Group Institutional Prime	0.5111111	6,129,204.72	100.000	0.9976087	6,114,547.84
	05/03/2004	PURC WT	One Group Institutional Prime	0.5111111	43,908.17	100.000	0.9976087	43,803.17
	05/10/2004	PURC WT	One Group Institutional Prime	0.5500000	23,186.00	100.000	0.9974270	23,126.34
	05/11/2004	PURC WT	One Group Institutional Prime	0.5555556	1,468,956.00	100.000	0.9974010	1,465,138.20
	05/18/2004	PURC WT	One Group Institutional Prime	0.5944444	3,105,286.00	100.000	0.9972193	3,096,051.24
	05/25/2004	PURC WT	One Group Institutional Prime	0.6333333	1,433,771.00	100.000	0.9970377	1,429,523.73
	06/01/2004	PURC WT	One Group Institutional Prime	0.6666667	(32,005.82)	100.000	0.9968820	(31,906.03)
	06/01/2004	PURC WT	One Group Institutional Prime	0.6666667	37,643.73	100.000	0.9968820	37,526.36
	06/04/2004	PURC WT	One Group Institutional Prime	0.6833333	3,113,186.00	100.000	0.9968042	3,103,236.88
	06/08/2004	PURC WT	One Group Institutional Prime	0.7055556	2,834,986.00	100.000	0.9967004	2,825,631.80
	06/16/2004	PURC WT	One Group Institutional Prime	0.7500000	3,070,214.00	100.000	0.9964930	3,059,446.65
	06/23/2004	PURC WT	One Group Institutional Prime	0.7888889	1,693,999.00	100.000	0.9963115	1,687,750.60
	06/28/2004	PURC WT	One Group Institutional Prime	0.8166667	585,641.00	100.000	0.9961818	583,404.92
	06/30/2004	PURC WT	One Group Institutional Prime	0.8277778	3,878,747.00	100.000	0.9961300	3,863,736.15
	07/01/2004	PURC WT	One Group Institutional Prime	0.8333333	(24,305.96)	100.000	0.9961041	(24,211.27)
	07/01/2004	PURC WT	One Group Institutional Prime	0.8333333	28,593.00	100.000	0.9961041	28,481.60
	07/02/2004	PURC WT	One Group Institutional Prime	0.8388889	5,319,465.00	100.000	0.9960781	5,298,602.75
	07/07/2004	PURC WT	One Group Institutional Prime	0.8666667	671,499.00	100.000	0.9959485	668,778.44
	07/09/2004	PURC WT	One Group Institutional Prime	0.8777778	7,397,025.98	100.000	0.9958967	7,366,673.73
	07/12/2004	PURC WT	One Group Institutional Prime	0.8944444	626,581.00	100.000	0.9958189	623,961.23
	07/13/2004	PURC WT	One Group Institutional Prime	0.9000000	70,329.00	100.000	0.9957930	70,033.13
	07/19/2004	PURC WT	One Group Institutional Prime	0.9333333	1,161,419.00	100.000	0.9956376	1,156,352.38
	07/28/2004	PURC WT	One Group Institutional Prime	0.9833333	5,410,323.00	100.000	0.9954044	5,385,459.29
	08/02/2004	PURC WT	One Group Institutional Prime	1.0055556	(12,030.73)	100.000	0.9953008	(11,974.20)
	08/02/2004	PURC WT	One Group Institutional Prime	1.0055556	13,716.21	100.000	0.9953008	13,651.75
	08/04/2004	PURC WT	One Group Institutional Prime	1.0166667	12,030.73	100.000	0.9952490	11,973.57
	08/06/2004	PURC WT	One Group Institutional Prime	1.0277778	4,416,028.00	100.000	0.9951972	4,394,818.63
	08/10/2004	PURC WT	One Group Institutional Prime	1.0500000	1,221,224.30	100.000	0.9950936	1,215,232.48
	09/01/2004	PURC WT	One Group Institutional Prime	1.1666667	(1,007.32)	100.000	0.9945499	(1,001.83)
	09/01/2004	PURC WT	One Group Institutional Prime	1.1666667	1,140.77	100.000	0.9945499	1,134.55
	09/03/2004	PURC WT	One Group Institutional Prime	1.1777778	1,007.32	100.000	0.9944982	1,001.78
	10/01/2004	PURC WT	One Group Institutional Prime	1.3333333	0.08	100.000	0.9937738	0.08

202,721.92

0.04

Arbitrage Yield Limit.....	4.5055000
Internal Rate of Return.....	0.9390513
Calculation Standard.....	MSRB 30/360 SEMI 4/3



Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations*  
*INDIANA, STATE OF*  
*State Revolving Fund Program Bonds, Series 2002B*

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*For funds: COI*

<i>First Investment Date</i> .....	01/31/2004
<i>Anniversary Date</i> .....	08/01/2003
<i>Future Value Date</i> .....	02/01/2013
<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return (IRR)</i> .....	0.9390513
<i>Total Interest Earned</i> .....	-\$2,094.53
<i>90% of rebate liability</i> .....	-\$2,815.35
<i>Full rebate liability</i> .....	-\$3,128.17

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Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF 1  
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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	FV Amt
6	01/31/2004	COI	Prior Rebate Amount	18.0055556	(2,094.53)	100.000	1.4934947	(3,128.17)

Arbitrage Yield Limit Limit.....	4.5055000
Internal Rate of Return.....	0.9390513
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
INDIANA, STATE OF  
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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pdg	** Internal Rt of Return ** PV Factor	PV Amt
6	01/31/2004	COI	Prior Rebate Amount	0.0000000	(2,094.53)	100.000	1.0000000	(2,094.53)

Arbitrage Yield Limit..... 4.5055000  
Internal Rate of Return..... 0.9390513  
Calculation Standard..... MSRB 30/360 SEMI 4/3



Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations*  
*INDIANA, STATE OF*  
*State Revolving Fund Program Bonds, Series 2002B*

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*For funds: UNRST DR*

<i>First Investment Date .....</i>	02/04/2004
<i>Anniversary Date .....</i>	08/01/2003
<i>Future Value Date .....</i>	02/01/2013
<i>Arbitrage Yield Limit .....</i>	4.5055000
<i>Internal Rate of Return (IRR) .....</i>	2.1579123
<i>Total Interest Earned .....</i>	\$901.51
<i>90% of rebate liability .....</i>	-\$1,247.41
<i>Full rebate liability .....</i>	-\$1,386.02

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Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
8	02/04/2004	UNRST DR	One Group Institutional Prime	17.9833333	(22,658.82)	100.000	1.4927555	(33,824.08)
	03/01/2004	UNRST DR	One Group Institutional Prime	17.8333333	15.69	100.000	1.4877756	23.34
	04/01/2004	UNRST DR	One Group Institutional Prime	17.6666667	(15.84)	100.000	1.4822619	(23.48)
	04/01/2004	UNRST DR	One Group Institutional Prime	17.6666667	14.45	100.000	1.4822619	21.42
	05/03/2004	UNRST DR	One Group Institutional Prime	17.4888889	(15.26)	100.000	1.4764031	(22.53)
	05/03/2004	UNRST DR	One Group Institutional Prime	17.4888889	18.09	100.000	1.4764031	26.71
	06/01/2004	UNRST DR	One Group Institutional Prime	17.3333333	(16.10)	100.000	1.4712956	(23.69)
	06/01/2004	UNRST DR	One Group Institutional Prime	17.3333333	18.94	100.000	1.4712956	27.87
	07/01/2004	UNRST DR	One Group Institutional Prime	17.1666667	(16.15)	100.000	1.4658430	(23.67)
	07/01/2004	UNRST DR	One Group Institutional Prime	17.1666667	18.99	100.000	1.4658430	27.84
	07/09/2004	UNRST DR	One Group Institutional Prime	17.1222222	63.35	100.000	1.4643923	92.77
	08/02/2004	UNRST DR	One Group Institutional Prime	16.9944444	(20.36)	100.000	1.4602298	(29.73)
	08/02/2004	UNRST DR	One Group Institutional Prime	16.9944444	23.19	100.000	1.4602298	33.86
	08/04/2004	UNRST DR	One Group Institutional Prime	16.9833333	20.36	100.000	1.4598684	29.72
	09/01/2004	UNRST DR	One Group Institutional Prime	16.8333333	(22.86)	100.000	1.4549982	(33.26)
	09/01/2004	UNRST DR	One Group Institutional Prime	16.8333333	25.69	100.000	1.4549982	37.38
	09/03/2004	UNRST DR	One Group Institutional Prime	16.8222222	22.86	100.000	1.4546381	33.25
	10/01/2004	UNRST DR	One Group Institutional Prime	16.6666667	(24.79)	100.000	1.4496059	(35.94)
	10/01/2004	UNRST DR	One Group Institutional Prime	16.6666667	27.62	100.000	1.4496059	40.04
	10/06/2004	UNRST DR	One Group Institutional Prime	16.6388889	24.79	100.000	1.4487091	35.91
	11/01/2004	UNRST DR	One Group Institutional Prime	16.5000000	30.75	100.000	1.4442336	44.41
	12/01/2004	UNRST DR	One Group Institutional Prime	16.3333333	(29.53)	100.000	1.4388812	(42.49)
	12/01/2004	UNRST DR	One Group Institutional Prime	16.3333333	32.36	100.000	1.4388812	46.56
	12/02/2004	UNRST DR	One Group Institutional Prime	16.3277778	29.53	100.000	1.4387032	42.48
	01/03/2005	UNRST DR	One Group Institutional Prime	16.1555556	(34.86)	100.000	1.4331939	(49.96)
	01/03/2005	UNRST DR	One Group Institutional Prime	16.1555556	37.69	100.000	1.4331939	54.02
	01/05/2005	UNRST DR	One Group Institutional Prime	16.1444444	34.86	100.000	1.4328392	49.95
	01/31/2005	UNRST DR	One Group Institutional Prime	16.0055556	22,658.82	100.000	1.4284127	32,366.15
	02/01/2005	UNRST DR	One Group Institutional Prime	16.0000000	36.89	100.000	1.4282359	52.69
	02/01/2005	UNRST DR	One Group Institutional Prime	16.0000000	(22,658.82)	100.000	1.4282359	(32,362.14)
	02/01/2005	UNRST DR	One Group Institutional Prime	16.0000000	(36.89)	100.000	1.4282359	(52.69)
	02/03/2005	UNRST DR	One Group Institutional Prime	15.9888889	36.89	100.000	1.4278824	52.67
	02/22/2005	UNRST DR	One Group Institutional Prime	15.8833333	22,658.82	100.000	1.4245287	32,278.14
	03/01/2005	UNRST DR	One Group Institutional Prime	15.8333333	23.13	100.000	1.4229428	32.91
10	02/22/2005	UNRST DR	JPM Prime MMKT Fund	15.8833333	(22,658.82)	100.000	1.4245287	(32,278.14)
	03/01/2005	UNRST DR	JPM Prime MMKT Fund	15.8333333	16.08	100.000	1.4229428	22.88
	03/01/2005	UNRST DR	JPM Prime MMKT Fund	15.8333333	(36.38)	100.000	1.4229428	(51.77)
	03/02/2005	UNRST DR	JPM Prime MMKT Fund	15.8277778	36.38	100.000	1.4227667	51.76
	04/01/2005	UNRST DR	JPM Prime MMKT Fund	15.6666667	48.71	100.000	1.4176694	69.05
	04/01/2005	UNRST DR	JPM Prime MMKT Fund	15.6666667	(45.88)	100.000	1.4176694	(65.04)
	04/04/2005	UNRST DR	JPM Prime MMKT Fund	15.6500000	45.88	100.000	1.4171431	65.02
	05/02/2005	UNRST DR	JPM Prime MMKT Fund	15.4944444	50.60	100.000	1.4122406	71.46
	05/02/2005	UNRST DR	JPM Prime MMKT Fund	15.4944444	(47.77)	100.000	1.4122406	(67.46)
	05/05/2005	UNRST DR	JPM Prime MMKT Fund	15.4777778	47.77	100.000	1.4117164	67.44
	06/01/2005	UNRST DR	JPM Prime MMKT Fund	15.3333333	55.67	100.000	1.4071810	78.34
	06/01/2005	UNRST DR	JPM Prime MMKT Fund	15.3333333	(52.84)	100.000	1.4071810	(74.36)
	06/03/2005	UNRST DR	JPM Prime MMKT Fund	15.3222222	52.84	100.000	1.4068327	74.34
	07/01/2005	UNRST DR	JPM Prime MMKT Fund	15.1666667	56.15	100.000	1.4019659	78.72
	07/01/2005	UNRST DR	JPM Prime MMKT Fund	15.1666667	(53.32)	100.000	1.4019659	(74.75)
	07/08/2005	UNRST DR	JPM Prime MMKT Fund	15.1277778	53.32	100.000	1.4007518	74.69
	08/01/2005	UNRST DR	JPM Prime MMKT Fund	15.0000000	61.42	100.000	1.3967702	85.79

Prepared by:  
 Prepared on:

Stephanie McGee  
 3/21/2013 14:32 14.88d Rpt 10a

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Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	Yield Limit FV Amt
10	08/01/2005	UNRST DR	JPM Prime MMKT Fund	15.0000000	(58.59)	100.000	1.3967702	(81.84)
	08/02/2005	UNRST DR	JPM Prime MMKT Fund	14.9944444	58.59	100.000	1.3965973	81.83
	09/01/2005	UNRST DR	JPM Prime MMKT Fund	14.8333333	64.92	100.000	1.3915937	90.34
	09/01/2005	UNRST DR	JPM Prime MMKT Fund	14.8333333	(62.09)	100.000	1.3915937	(86.40)
	09/02/2005	UNRST DR	JPM Prime MMKT Fund	14.8277778	62.09	100.000	1.3914215	86.39
	10/03/2005	UNRST DR	JPM Prime MMKT Fund	14.6555556	65.81	100.000	1.3860933	91.22
	10/03/2005	UNRST DR	JPM Prime MMKT Fund	14.6555556	(62.98)	100.000	1.3860933	(87.30)
	10/04/2005	UNRST DR	JPM Prime MMKT Fund	14.6500000	62.98	100.000	1.3859217	87.29
	11/01/2005	UNRST DR	JPM Prime MMKT Fund	14.5000000	71.15	100.000	1.3812982	98.28
	11/01/2005	UNRST DR	JPM Prime MMKT Fund	14.5000000	(68.32)	100.000	1.3812982	(94.37)
	11/02/2005	UNRST DR	JPM Prime MMKT Fund	14.4944444	68.32	100.000	1.3811273	94.36
	12/01/2005	UNRST DR	JPM Prime MMKT Fund	14.3333333	72.73	100.000	1.3761791	100.09
	12/01/2005	UNRST DR	JPM Prime MMKT Fund	14.3333333	(69.90)	100.000	1.3761791	(96.19)
	12/02/2005	UNRST DR	JPM Prime MMKT Fund	14.3277778	69.90	100.000	1.3760088	96.18
	12/07/2005	UNRST DR	JPM Prime MMKT Fund	14.3000000	22,658.82	100.000	1.3751575	31,159.45
	01/03/2006	UNRST DR	JPM Prime MMKT Fund	14.1555556	14.79	100.000	1.3707396	20.27
	01/03/2006	UNRST DR	JPM Prime MMKT Fund	14.1555556	(14.24)	100.000	1.3707396	(19.52)
	01/09/2006	UNRST DR	JPM Prime MMKT Fund	14.1222222	14.24	100.000	1.3697221	19.50

901.57

(7,386.02)

Arbitrage Yield Limit	.....	4.5055000
Internal Rate of Return	.....	2.1579123
Calculation Standard	.....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pdg	** Internal Rt of Return ** PV Factor	PV Amt
8	02/04/2004	UNRST DR	One Group Institutional Prime	0.0000000	(22,658.82)	100.000	1.0000000	(22,658.82)
	03/01/2004	UNRST DR	One Group Institutional Prime	0.1500000	15.69	100.000	0.9983915	15.66
	04/01/2004	UNRST DR	One Group Institutional Prime	0.3166667	(15.84)	100.000	0.9966074	(15.79)
	04/01/2004	UNRST DR	One Group Institutional Prime	0.3166667	14.45	100.000	0.9966074	14.40
	05/03/2004	UNRST DR	One Group Institutional Prime	0.4944444	(15.26)	100.000	0.9947078	(15.18)
	05/03/2004	UNRST DR	One Group Institutional Prime	0.4944444	18.09	100.000	0.9947078	17.99
	06/01/2004	UNRST DR	One Group Institutional Prime	0.6500000	(16.10)	100.000	0.9930486	(15.99)
	06/01/2004	UNRST DR	One Group Institutional Prime	0.6500000	18.94	100.000	0.9930486	18.81
	07/01/2004	UNRST DR	One Group Institutional Prime	0.8166667	(16.15)	100.000	0.9912740	(16.01)
	07/01/2004	UNRST DR	One Group Institutional Prime	0.8166667	18.99	100.000	0.9912740	18.82
	07/09/2004	UNRST DR	One Group Institutional Prime	0.8611111	63.35	100.000	0.9908013	62.77
	08/02/2004	UNRST DR	One Group Institutional Prime	0.9888889	(20.36)	100.000	0.9894436	(20.15)
	08/02/2004	UNRST DR	One Group Institutional Prime	0.9888889	23.19	100.000	0.9894436	22.95
	08/04/2004	UNRST DR	One Group Institutional Prime	1.0000000	20.36	100.000	0.9893256	20.14
	09/01/2004	UNRST DR	One Group Institutional Prime	1.1500000	(22.86)	100.000	0.9877343	(22.58)
	09/01/2004	UNRST DR	One Group Institutional Prime	1.1500000	25.69	100.000	0.9877343	25.37
	09/03/2004	UNRST DR	One Group Institutional Prime	1.1611111	22.86	100.000	0.9876165	22.58
	10/01/2004	UNRST DR	One Group Institutional Prime	1.3166667	(24.79)	100.000	0.9859692	(24.44)
	10/01/2004	UNRST DR	One Group Institutional Prime	1.3166667	27.62	100.000	0.9859692	27.23
	10/06/2004	UNRST DR	One Group Institutional Prime	1.3444444	24.79	100.000	0.9856753	24.43
	11/01/2004	UNRST DR	One Group Institutional Prime	1.4833333	30.75	100.000	0.9842072	30.26
	12/01/2004	UNRST DR	One Group Institutional Prime	1.6500000	(29.53)	100.000	0.9824484	(29.01)
	12/01/2004	UNRST DR	One Group Institutional Prime	1.6500000	32.36	100.000	0.9824484	31.79
	12/02/2004	UNRST DR	One Group Institutional Prime	1.6555556	29.53	100.000	0.9823899	29.01
	01/03/2005	UNRST DR	One Group Institutional Prime	1.8277778	(34.86)	100.000	0.9805758	(34.18)
	01/03/2005	UNRST DR	One Group Institutional Prime	1.8277778	37.69	100.000	0.9805758	36.96
	01/05/2005	UNRST DR	One Group Institutional Prime	1.8388889	34.86	100.000	0.9804589	34.18
	01/31/2005	UNRST DR	One Group Institutional Prime	1.9833333	22,658.82	100.000	0.9789402	22,181.63
	02/01/2005	UNRST DR	One Group Institutional Prime	1.9833333	36.89	100.000	0.9789402	36.11
	02/01/2005	UNRST DR	One Group Institutional Prime	1.9833333	(22,658.82)	100.000	0.9789402	(22,181.63)
	02/01/2005	UNRST DR	One Group Institutional Prime	1.9833333	(36.89)	100.000	0.9789402	(36.11)
	02/03/2005	UNRST DR	One Group Institutional Prime	1.9944444	36.89	100.000	0.9788235	36.11
	02/22/2005	UNRST DR	One Group Institutional Prime	2.1000000	22,658.82	100.000	0.9777153	22,153.88
	03/01/2005	UNRST DR	One Group Institutional Prime	2.1500000	23.13	100.000	0.9771908	22.60
10	02/22/2005	UNRST DR	JPM Prime MMKT Fund	2.1000000	(22,658.82)	100.000	0.9777153	(22,153.88)
	03/01/2005	UNRST DR	JPM Prime MMKT Fund	2.1500000	16.08	100.000	0.9771908	15.71
	03/01/2005	UNRST DR	JPM Prime MMKT Fund	2.1500000	(36.38)	100.000	0.9771908	(35.55)
	03/02/2005	UNRST DR	JPM Prime MMKT Fund	2.1555556	36.38	100.000	0.9771326	35.55
	04/01/2005	UNRST DR	JPM Prime MMKT Fund	2.3166667	48.71	100.000	0.9754446	47.51
	04/01/2005	UNRST DR	JPM Prime MMKT Fund	2.3166667	(45.88)	100.000	0.9754446	(44.75)
	04/04/2005	UNRST DR	JPM Prime MMKT Fund	2.3333333	45.88	100.000	0.9752701	44.75
	05/02/2005	UNRST DR	JPM Prime MMKT Fund	2.4888889	50.60	100.000	0.9736434	49.27
	05/02/2005	UNRST DR	JPM Prime MMKT Fund	2.4888889	(47.77)	100.000	0.9736434	(46.51)
	05/05/2005	UNRST DR	JPM Prime MMKT Fund	2.5055556	47.77	100.000	0.9734692	46.50
	06/01/2005	UNRST DR	JPM Prime MMKT Fund	2.6500000	55.67	100.000	0.9719614	54.11
	06/01/2005	UNRST DR	JPM Prime MMKT Fund	2.6500000	(52.84)	100.000	0.9719614	(51.36)
	06/03/2005	UNRST DR	JPM Prime MMKT Fund	2.6611111	52.84	100.000	0.9718455	51.35
	07/01/2005	UNRST DR	JPM Prime MMKT Fund	2.8166667	56.15	100.000	0.9702245	54.48
	07/01/2005	UNRST DR	JPM Prime MMKT Fund	2.8166667	(53.32)	100.000	0.9702245	(51.73)
	07/08/2005	UNRST DR	JPM Prime MMKT Fund	2.8555556	53.32	100.000	0.9698196	51.71

Prepared by: Stephanie McGee  
 Prepared on: 3/21/2013 14:32 14.88d Rpt 09d

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 IND04472-2002-SRF

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pdg	** Internal Rt of Return ** PV Factor	PV Amt
10	08/01/2005	UNRST DR	JPM Prime MMKT Fund	2.9833333	61.42	100.000	0.9684907	59.48
	08/01/2005	UNRST DR	JPM Prime MMKT Fund	2.9833333	(58.59)	100.000	0.9684907	(56.74)
	08/02/2005	UNRST DR	JPM Prime MMKT Fund	2.9888889	58.59	100.000	0.9684329	56.74
	09/01/2005	UNRST DR	JPM Prime MMKT Fund	3.1500000	64.92	100.000	0.9667599	62.76
	09/01/2005	UNRST DR	JPM Prime MMKT Fund	3.1500000	(62.09)	100.000	0.9667599	(60.03)
	09/02/2005	UNRST DR	JPM Prime MMKT Fund	3.1555556	62.09	100.000	0.9667023	60.02
	10/03/2005	UNRST DR	JPM Prime MMKT Fund	3.3277778	65.81	100.000	0.9649172	63.50
	10/03/2005	UNRST DR	JPM Prime MMKT Fund	3.3277778	(62.98)	100.000	0.9649172	(60.77)
	10/04/2005	UNRST DR	JPM Prime MMKT Fund	3.3333333	62.98	100.000	0.9648597	60.77
	11/01/2005	UNRST DR	JPM Prime MMKT Fund	3.4833333	71.15	100.000	0.9633078	68.54
	11/01/2005	UNRST DR	JPM Prime MMKT Fund	3.4833333	(68.32)	100.000	0.9633078	(65.81)
	11/02/2005	UNRST DR	JPM Prime MMKT Fund	3.4888889	68.32	100.000	0.9632503	65.81
	12/01/2005	UNRST DR	JPM Prime MMKT Fund	3.6500000	72.73	100.000	0.9615863	69.94
	12/01/2005	UNRST DR	JPM Prime MMKT Fund	3.6500000	(69.90)	100.000	0.9615863	(67.21)
	12/02/2005	UNRST DR	JPM Prime MMKT Fund	3.6555556	69.90	100.000	0.9615290	67.21
	12/07/2005	UNRST DR	JPM Prime MMKT Fund	3.6833333	22,658.82	100.000	0.9612424	21,780.62
	01/03/2006	UNRST DR	JPM Prime MMKT Fund	3.8277778	14.79	100.000	0.9597535	14.19
	01/03/2006	UNRST DR	JPM Prime MMKT Fund	3.8277778	(14.24)	100.000	0.9597535	(13.67)
	01/09/2006	UNRST DR	JPM Prime MMKT Fund	3.8611111	14.24	100.000	0.9594102	13.66

901.51

(0.02)

Arbitrage Yield Limit.....	4.5055000
Internal Rate of Return.....	2.1579123
Calculation Standard.....	MSRB 30/360 SEMI 4/3



Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations  
INDIANA, STATE OF  
State Revolving Fund Program Bonds, Series 2002B*

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*For funds: UNRST WT*

<i>First Investment Date</i> .....	02/04/2004
<i>Anniversary Date</i> .....	08/01/2003
<i>Future Value Date</i> .....	02/01/2013
<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return (IRR)</i> .....	2.3144562
<i>Total Interest Earned</i> .....	\$2,098.28
<i>90% of rebate liability</i> .....	-\$2,511.23
<i>Full rebate liability</i> .....	-\$2,790.25

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Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit FV Amt	**
7	02/04/2004	UNRST WT	One Group Institutional Prime	17.9833333	(45,432.95)	100.000	1.4927555	(67,820.29)	
	03/01/2004	UNRST WT	One Group Institutional Prime	17.8333333	31.46	100.000	1.4877756	46.81	
	04/01/2004	UNRST WT	One Group Institutional Prime	17.6666667	(31.78)	100.000	1.4822619	(47.11)	
	04/01/2004	UNRST WT	One Group Institutional Prime	17.6666667	29.00	100.000	1.4822619	42.99	
	05/03/2004	UNRST WT	One Group Institutional Prime	17.4888889	(30.61)	100.000	1.4764031	(45.19)	
	05/03/2004	UNRST WT	One Group Institutional Prime	17.4888889	36.29	100.000	1.4764031	53.58	
	06/01/2004	UNRST WT	One Group Institutional Prime	17.3333333	(32.29)	100.000	1.4712956	(47.51)	
	06/01/2004	UNRST WT	One Group Institutional Prime	17.3333333	37.98	100.000	1.4712956	55.88	
	07/01/2004	UNRST WT	One Group Institutional Prime	17.1666667	(32.41)	100.000	1.4658430	(47.51)	
	07/01/2004	UNRST WT	One Group Institutional Prime	17.1666667	38.10	100.000	1.4658430	55.85	
	07/09/2004	UNRST WT	One Group Institutional Prime	17.1222222	127.09	100.000	1.4643923	186.11	
	08/02/2004	UNRST WT	One Group Institutional Prime	16.9944444	(40.79)	100.000	1.4602298	(59.56)	
	08/02/2004	UNRST WT	One Group Institutional Prime	16.9944444	46.47	100.000	1.4602298	67.86	
	08/04/2004	UNRST WT	One Group Institutional Prime	16.9833333	40.79	100.000	1.4598684	59.55	
	09/01/2004	UNRST WT	One Group Institutional Prime	16.8333333	(45.75)	100.000	1.4549982	(66.57)	
	09/01/2004	UNRST WT	One Group Institutional Prime	16.8333333	51.43	100.000	1.4549982	74.83	
	09/03/2004	UNRST WT	One Group Institutional Prime	16.8222222	45.75	100.000	1.4546381	66.55	
	10/01/2004	UNRST WT	One Group Institutional Prime	16.6666667	(49.71)	100.000	1.4496059	(72.06)	
	10/01/2004	UNRST WT	One Group Institutional Prime	16.6666667	55.39	100.000	1.4496059	80.29	
	10/06/2004	UNRST WT	One Group Institutional Prime	16.6388889	49.71	100.000	1.4487091	72.02	
	11/01/2004	UNRST WT	One Group Institutional Prime	16.5000000	61.63	100.000	1.4442336	89.01	
	12/01/2004	UNRST WT	One Group Institutional Prime	16.3333333	(59.17)	100.000	1.4388812	(85.14)	
	12/01/2004	UNRST WT	One Group Institutional Prime	16.3333333	64.85	100.000	1.4388812	93.31	
	12/02/2004	UNRST WT	One Group Institutional Prime	16.3277778	59.17	100.000	1.4387032	85.13	
	01/03/2005	UNRST WT	One Group Institutional Prime	16.1555556	(69.89)	100.000	1.4331939	(100.17)	
	01/03/2005	UNRST WT	One Group Institutional Prime	16.1555556	75.57	100.000	1.4331939	108.31	
	01/05/2005	UNRST WT	One Group Institutional Prime	16.1444444	69.89	100.000	1.4328392	100.14	
	01/31/2005	UNRST WT	One Group Institutional Prime	16.0055556	45,432.95	100.000	1.4284127	64,897.00	
	02/01/2005	UNRST WT	One Group Institutional Prime	16.0000000	73.95	100.000	1.4282359	105.62	
	02/01/2005	UNRST WT	One Group Institutional Prime	16.0000000	(45,432.95)	100.000	1.4282359	(64,888.97)	
	02/01/2005	UNRST WT	One Group Institutional Prime	16.0000000	(73.95)	100.000	1.4282359	(105.62)	
	02/03/2005	UNRST WT	One Group Institutional Prime	15.9888889	73.95	100.000	1.4278824	105.59	
	02/22/2005	UNRST WT	One Group Institutional Prime	15.8833333	45,432.95	100.000	1.4245287	64,720.54	
	03/01/2005	UNRST WT	One Group Institutional Prime	15.8333333	46.36	100.000	1.4229428	65.97	
9	02/22/2005	UNRST WT	JPM Prime MMKT Fund	15.8833333	(45,432.95)	100.000	1.4245287	(64,720.54)	
	03/01/2005	UNRST WT	JPM Prime MMKT Fund	15.8333333	32.23	100.000	1.4229428	45.86	
	03/01/2005	UNRST WT	JPM Prime MMKT Fund	15.8333333	(72.91)	100.000	1.4229428	(103.75)	
	03/02/2005	UNRST WT	JPM Prime MMKT Fund	15.8277778	72.91	100.000	1.4227667	103.73	
	04/01/2005	UNRST WT	JPM Prime MMKT Fund	15.6666667	97.58	100.000	1.4176694	138.34	
	04/01/2005	UNRST WT	JPM Prime MMKT Fund	15.6666667	(91.90)	100.000	1.4176694	(130.28)	
	04/04/2005	UNRST WT	JPM Prime MMKT Fund	15.6500000	91.90	100.000	1.4171431	130.24	
	05/02/2005	UNRST WT	JPM Prime MMKT Fund	15.4944444	101.48	100.000	1.4122406	143.31	
	05/02/2005	UNRST WT	JPM Prime MMKT Fund	15.4944444	(95.80)	100.000	1.4122406	(135.29)	
	05/05/2005	UNRST WT	JPM Prime MMKT Fund	15.4777778	95.80	100.000	1.4117164	135.24	
	06/01/2005	UNRST WT	JPM Prime MMKT Fund	15.3333333	111.60	100.000	1.4071810	157.04	
	06/01/2005	UNRST WT	JPM Prime MMKT Fund	15.3333333	(105.92)	100.000	1.4071810	(149.05)	
	06/03/2005	UNRST WT	JPM Prime MMKT Fund	15.3222222	105.92	100.000	1.4068327	149.01	
	07/01/2005	UNRST WT	JPM Prime MMKT Fund	15.1666667	112.54	100.000	1.4019659	157.78	
	07/01/2005	UNRST WT	JPM Prime MMKT Fund	15.1666667	(106.86)	100.000	1.4019659	(149.81)	
	07/08/2005	UNRST WT	JPM Prime MMKT Fund	15.1277778	106.86	100.000	1.4007518	149.68	
	08/01/2005	UNRST WT	JPM Prime MMKT Fund	15.0000000	123.12	100.000	1.3967702	171.97	

Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pdg	** Arbitrage FV Factor	Yield Limit ** FV Amt
9	08/01/2005	UNRST WT	JPM Prime MMKT Fund	15.0000000	(117.44)	100.000	1.3967702	(164.04)
	08/02/2005	UNRST WT	JPM Prime MMKT Fund	14.9944444	117.44	100.000	1.3965973	164.02
	09/01/2005	UNRST WT	JPM Prime MMKT Fund	14.8333333	130.18	100.000	1.3915937	181.16
	09/01/2005	UNRST WT	JPM Prime MMKT Fund	14.8333333	(124.50)	100.000	1.3915937	(173.25)
	09/02/2005	UNRST WT	JPM Prime MMKT Fund	14.8277778	124.50	100.000	1.3914215	173.23
	10/03/2005	UNRST WT	JPM Prime MMKT Fund	14.6555556	131.93	100.000	1.3860933	182.87
	10/03/2005	UNRST WT	JPM Prime MMKT Fund	14.6555556	(126.25)	100.000	1.3860933	(174.99)
	10/04/2005	UNRST WT	JPM Prime MMKT Fund	14.6500000	126.25	100.000	1.3859217	174.97
	11/01/2005	UNRST WT	JPM Prime MMKT Fund	14.5000000	142.67	100.000	1.3812982	197.07
	11/01/2005	UNRST WT	JPM Prime MMKT Fund	14.5000000	(136.99)	100.000	1.3812982	(189.22)
	11/02/2005	UNRST WT	JPM Prime MMKT Fund	14.4944444	136.99	100.000	1.3811273	189.20
	12/01/2005	UNRST WT	JPM Prime MMKT Fund	14.3333333	145.84	100.000	1.3761791	200.70
	12/01/2005	UNRST WT	JPM Prime MMKT Fund	14.3333333	(140.16)	100.000	1.3761791	(192.89)
	12/02/2005	UNRST WT	JPM Prime MMKT Fund	14.3277778	140.16	100.000	1.3760088	192.86
	01/03/2006	UNRST WT	JPM Prime MMKT Fund	14.1555556	158.10	100.000	1.3707396	216.71
	01/03/2006	UNRST WT	JPM Prime MMKT Fund	14.1555556	(152.42)	100.000	1.3707396	(208.93)
	01/09/2006	UNRST WT	JPM Prime MMKT Fund	14.1222222	152.42	100.000	1.3697221	208.77
	01/31/2006	UNRST WT	JPM Prime MMKT Fund	14.0055556	45,432.95	100.000	1.3661667	62,068.98
	02/01/2006	UNRST WT	JPM Prime MMKT Fund	14.0000000	162.53	100.000	1.3659977	222.02
	02/01/2006	UNRST WT	JPM Prime MMKT Fund	14.0000000	(45,432.95)	100.000	1.3659977	(62,061.30)
	02/01/2006	UNRST WT	JPM Prime MMKT Fund	14.0000000	45,276.10	100.000	1.3659977	61,847.05
	02/09/2006	UNRST WT	JPM Prime MMKT Fund	13.9555556	156.85	100.000	1.3646458	214.04
					2,098.28			(2,790.23)

Arbitrage Yield Limit Limit .....	4.5055000
Internal Rate of Return.....	2.3144562
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments

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INDIANA, STATE OF

State Retirement Fund Program Bonds, Series 2002B

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Pv Factor	Rt of Return PV Amt
7	02/04/2004	UNRST WT	One Group Institutional Prime	0.0000000	(45,432.95)	100.000	1.0000000	(45,432.95)
	03/01/2004	UNRST WT	One Group Institutional Prime	0.1500000	31.46	100.000	0.9982756	31.41
	04/01/2004	UNRST WT	One Group Institutional Prime	0.3166667	(31.78)	100.000	0.9963631	(31.66)
	04/01/2004	UNRST WT	One Group Institutional Prime	0.3166667	29.00	100.000	0.9963631	28.89
	05/03/2004	UNRST WT	One Group Institutional Prime	0.4944444	(30.61)	100.000	0.9943272	(30.44)
	05/03/2004	UNRST WT	One Group Institutional Prime	0.4944444	36.29	100.000	0.9943272	36.08
	06/01/2004	UNRST WT	One Group Institutional Prime	0.6500000	(32.29)	100.000	0.9925491	(32.05)
	06/01/2004	UNRST WT	One Group Institutional Prime	0.6500000	37.98	100.000	0.9925491	37.70
	07/01/2004	UNRST WT	One Group Institutional Prime	0.8166667	(32.41)	100.000	0.9906476	(32.11)
	07/01/2004	UNRST WT	One Group Institutional Prime	0.8166667	38.10	100.000	0.9906476	37.74
	07/09/2004	UNRST WT	One Group Institutional Prime	0.8611111	127.09	100.000	0.9901411	125.84
	08/02/2004	UNRST WT	One Group Institutional Prime	0.9888889	(40.79)	100.000	0.9886865	(40.33)
	08/02/2004	UNRST WT	One Group Institutional Prime	0.9888889	46.47	100.000	0.9886865	45.94
	08/04/2004	UNRST WT	One Group Institutional Prime	1.0000000	40.79	100.000	0.9885601	40.32
	09/01/2004	UNRST WT	One Group Institutional Prime	1.1500000	(45.75)	100.000	0.9868554	(45.15)
	09/01/2004	UNRST WT	One Group Institutional Prime	1.1500000	51.43	100.000	0.9868554	50.75
	09/03/2004	UNRST WT	One Group Institutional Prime	1.1611111	45.75	100.000	0.9867293	45.14
	10/01/2004	UNRST WT	One Group Institutional Prime	1.3166667	(49.71)	100.000	0.9849648	(48.96)
	10/01/2004	UNRST WT	One Group Institutional Prime	1.3166667	55.39	100.000	0.9849648	54.56
	10/06/2004	UNRST WT	One Group Institutional Prime	1.3444444	49.71	100.000	0.9846501	48.95
	11/01/2004	UNRST WT	One Group Institutional Prime	1.4833333	61.63	100.000	0.9830778	60.59
	12/01/2004	UNRST WT	One Group Institutional Prime	1.6500000	(59.17)	100.000	0.9811944	(58.06)
	12/01/2004	UNRST WT	One Group Institutional Prime	1.6500000	64.85	100.000	0.9811944	63.63
	12/02/2004	UNRST WT	One Group Institutional Prime	1.6555556	59.17	100.000	0.9811317	58.05
	01/03/2005	UNRST WT	One Group Institutional Prime	1.8277778	(69.89)	100.000	0.9791895	(68.44)
	01/03/2005	UNRST WT	One Group Institutional Prime	1.8277778	75.57	100.000	0.9791895	74.00
	01/05/2005	UNRST WT	One Group Institutional Prime	1.8388889	69.89	100.000	0.9790643	68.43
	01/31/2005	UNRST WT	One Group Institutional Prime	1.9833333	45,432.95	100.000	0.9774385	44,407.91
	02/01/2005	UNRST WT	One Group Institutional Prime	1.9833333	73.95	100.000	0.9774385	72.28
	02/01/2005	UNRST WT	One Group Institutional Prime	1.9833333	(45,432.95)	100.000	0.9774385	(44,407.91)
	02/01/2005	UNRST WT	One Group Institutional Prime	1.9833333	(73.95)	100.000	0.9774385	(72.28)
	02/03/2005	UNRST WT	One Group Institutional Prime	1.9944444	73.95	100.000	0.9773136	72.27
	02/22/2005	UNRST WT	One Group Institutional Prime	2.1000000	45,432.95	100.000	0.9761273	44,348.34
	03/01/2005	UNRST WT	One Group Institutional Prime	2.1500000	46.36	100.000	0.9755659	45.23
9	02/22/2005	UNRST WT	JPM Prime MMKT Fund	2.1000000	(45,432.95)	100.000	0.9761273	(44,348.34)
	03/01/2005	UNRST WT	JPM Prime MMKT Fund	2.1500000	32.23	100.000	0.9755659	31.44
	03/01/2005	UNRST WT	JPM Prime MMKT Fund	2.1500000	(72.91)	100.000	0.9755659	(71.13)
	03/02/2005	UNRST WT	JPM Prime MMKT Fund	2.1555556	72.91	100.000	0.9755036	71.12
	04/01/2005	UNRST WT	JPM Prime MMKT Fund	2.3166667	97.58	100.000	0.9736969	95.01
	04/01/2005	UNRST WT	JPM Prime MMKT Fund	2.3166667	(91.90)	100.000	0.9736969	(89.48)
	04/04/2005	UNRST WT	JPM Prime MMKT Fund	2.3333333	91.90	100.000	0.9735102	89.47
	05/02/2005	UNRST WT	JPM Prime MMKT Fund	2.4888889	101.48	100.000	0.9717694	98.62
	05/05/2005	UNRST WT	JPM Prime MMKT Fund	2.4888889	(95.80)	100.000	0.9717694	(93.10)
	06/01/2005	UNRST WT	JPM Prime MMKT Fund	2.5055556	95.80	100.000	0.9715831	93.08
	06/01/2005	UNRST WT	JPM Prime MMKT Fund	2.6500000	111.60	100.000	0.9699697	108.25
	06/01/2005	UNRST WT	JPM Prime MMKT Fund	2.6500000	(105.92)	100.000	0.9699697	(102.74)
	06/03/2005	UNRST WT	JPM Prime MMKT Fund	2.6611111	105.92	100.000	0.9698457	102.73
	07/01/2005	UNRST WT	JPM Prime MMKT Fund	2.8166667	112.54	100.000	0.9681114	108.95
	07/01/2005	UNRST WT	JPM Prime MMKT Fund	2.8166667	(106.86)	100.000	0.9681114	(103.45)
	07/08/2005	UNRST WT	JPM Prime MMKT Fund	2.8555556	106.86	100.000	0.9676783	103.41

Prepared by: Stephanie McGee  
 Prepared on: 3/21/2013 14:32 14.88d Rpt 09d

Min-EaseMainDb  
 IND04472-2002-SRF

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
9	08/01/2005	UNRST WT	JPM Prime MMKT Fund	2.9833333	123.12	100.000	0.9662567	118.97
	08/01/2005	UNRST WT	JPM Prime MMKT Fund	2.9833333	(117.44)	100.000	0.9662567	(113.48)
	08/02/2005	UNRST WT	JPM Prime MMKT Fund	2.9888889	117.44	100.000	0.9661949	113.47
	09/01/2005	UNRST WT	JPM Prime MMKT Fund	3.1500000	130.18	100.000	0.9644056	125.55
	09/01/2005	UNRST WT	JPM Prime MMKT Fund	3.1500000	(124.50)	100.000	0.9644056	(120.07)
	09/02/2005	UNRST WT	JPM Prime MMKT Fund	3.1555556	124.50	100.000	0.9643439	120.06
	10/03/2005	UNRST WT	JPM Prime MMKT Fund	3.3277778	131.93	100.000	0.9624349	126.97
	10/03/2005	UNRST WT	JPM Prime MMKT Fund	3.3277778	(126.25)	100.000	0.9624349	(121.51)
	10/04/2005	UNRST WT	JPM Prime MMKT Fund	3.3333333	126.25	100.000	0.9623734	121.50
	11/01/2005	UNRST WT	JPM Prime MMKT Fund	3.4833333	142.67	100.000	0.9607139	137.07
	11/01/2005	UNRST WT	JPM Prime MMKT Fund	3.4833333	(136.99)	100.000	0.9607139	(131.61)
	11/02/2005	UNRST WT	JPM Prime MMKT Fund	3.4888889	136.99	100.000	0.9606525	131.60
	12/01/2005	UNRST WT	JPM Prime MMKT Fund	3.6500000	145.84	100.000	0.9588733	139.84
	12/01/2005	UNRST WT	JPM Prime MMKT Fund	3.6500000	(140.16)	100.000	0.9588733	(134.40)
	12/02/2005	UNRST WT	JPM Prime MMKT Fund	3.6555556	140.16	100.000	0.9588120	134.39
	01/03/2006	UNRST WT	JPM Prime MMKT Fund	3.8277778	158.10	100.000	0.9569140	151.29
	01/03/2006	UNRST WT	JPM Prime MMKT Fund	3.8277778	(152.42)	100.000	0.9569140	(145.85)
	01/09/2006	UNRST WT	JPM Prime MMKT Fund	3.8611111	152.42	100.000	0.9565470	145.80
	01/31/2006	UNRST WT	JPM Prime MMKT Fund	3.9833333	45,432.95	100.000	0.9552028	43,397.68
	02/01/2006	UNRST WT	JPM Prime MMKT Fund	3.9833333	162.53	100.000	0.9552028	155.25
	02/01/2006	UNRST WT	JPM Prime MMKT Fund	3.9833333	(45,432.95)	100.000	0.9552028	(43,397.68)
	02/01/2006	UNRST WT	JPM Prime MMKT Fund	3.9833333	45,276.10	100.000	0.9552028	43,247.86
	02/09/2006	UNRST WT	JPM Prime MMKT Fund	4.0277778	156.85	100.000	0.9547145	149.75

2,098.28 0.00

Arbitrage Yield Limit.....	4.5055000
Internal Rate of Return.....	2.3144562
Calculation Standard.....	MSRB 30/360 SEMI 4/3



Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations*  
*INDIANA, STATE OF*  
*State Rewarding Fund Program Bonds, Series 2002B*

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*For funds:* WW GR RS

<i>First Investment Date</i> .....	02/01/2006
<i>Anniversary Date</i> .....	08/01/2003
<i>Future Value Date</i> .....	02/01/2013
<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return (IRR)</i> .....	6.3779268
<i>Total Interest Earned</i> .....	\$4,878,756.69
<i>90% of rebate liability</i> .....	\$1,524,896.44
<i>Full rebate liability</i> .....	\$1,694,329.38

Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pdg	** Arbitrage FV Factor	Yield Limit FV Amt	**
11	02/01/2006	WW GR RS	AIG 4.571% 1-30-24	14.0000000	(12,765,575.00)	100.000	1.3659977	(17,437,745.58)	
	07/28/2006	WW GR RS	AIG 4.571% 1-30-24	13.0166667	291,757.22	100.000	1.3363992	389,904.12	
	01/30/2007	WW GR RS	AIG 4.571% 1-30-24	12.0055556	291,757.22	100.000	1.3066333	381,219.69	
	01/31/2007	WW GR RS	AIG 4.571% 1-30-24	12.0055556	12,765,575.00	100.000	1.3066333	16,679,924.99	
	02/01/2007	WW GR RS	AIG 4.571% 1-30-24	12.0000000	(12,765,575.00)	100.000	1.3064716	(16,677,860.74)	
	07/30/2007	WW GR RS	AIG 4.571% 1-30-24	11.0055556	291,757.22	100.000	1.2778466	372,820.97	
	01/30/2008	WW GR RS	AIG 4.571% 1-30-24	10.0055556	291,757.22	100.000	1.2496941	364,607.28	
	01/31/2008	WW GR RS	AIG 4.571% 1-30-24	10.0055556	12,765,575.00	100.000	1.2496941	15,953,063.71	
	02/01/2008	WW GR RS	AIG 4.571% 1-30-24	10.0000000	(12,765,575.00)	100.000	1.2495394	(15,951,089.42)	
	07/30/2008	WW GR RS	AIG 4.571% 1-30-24	9.0055556	291,757.22	100.000	1.2221618	356,574.54	
	09/22/2008	WW GR RS	AIG 4.571% 1-30-24	8.7166667	12,765,575.00	100.000	1.2143216	15,501,513.53	
	09/22/2008	WW GR RS	AIG 4.571% 1-30-24	8.7166667	82,664.54	100.000	1.2143216	100,381.34	
	09/22/2008	WW GR RS	AIG 4.571% 1-30-24	8.7166667	1,210,105.60	100.000	1.2143216	1,469,457.38	
46	01/30/2008	WW GR RS	BNY Hamilton Money	10.0055556	(291,757.22)	100.000	1.2496941	(364,607.28)	
	02/01/2008	WW GR RS	BNY Hamilton Money	10.0000000	291,757.22	100.000	1.2495394	364,562.15	
	02/04/2008	WW GR RS	BNY Hamilton Money	9.9833333	65.48	100.000	1.2490756	81.79	
47	09/22/2008	WW GR RS	Dreyfus Cash Mgmt 288	8.7166667	(14,058,345.14)	100.000	1.2143216	(17,071,352.24)	
	09/24/2008	WW GR RS	Dreyfus Cash Mgmt 288	8.7055556	14,058,345.14	100.000	1.2140211	17,067,127.13	
	10/02/2008	WW GR RS	Dreyfus Cash Mgmt 288	8.6611111	2,058.86	100.000	1.2128196	2,497.03	
48	09/24/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.7055556	(14,058,345.14)	100.000	1.2140211	(17,067,127.13)	
	10/02/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.6611111	4,653.53	100.000	1.2128196	5,643.89	
	10/21/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.5555556	11,192,907.44	100.000	1.2099710	13,543,093.76	
	11/04/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.4833333	11,329.98	100.000	1.2080258	13,686.91	
	11/21/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.3888889	2,864,888.79	100.000	1.2054868	3,453,585.73	
	12/02/2008	WW GR RS	Dreyfus Cash Mgmt 289	8.3277778	1,747.81	100.000	1.2038468	2,104.10	
	01/05/2009	WW GR RS	Dreyfus Cash Mgmt 289	8.1444444	(180,000.00)	100.000	1.1989401	(215,809.21)	
	01/05/2009	WW GR RS	Dreyfus Cash Mgmt 289	8.1444444	0.36	100.000	1.1989401	0.43	
	01/30/2009	WW GR RS	Dreyfus Cash Mgmt 289	8.0055556	180,000.00	100.000	1.1952362	215,142.51	
	01/31/2009	WW GR RS	Dreyfus Cash Mgmt 289	8.0055556	548.91	100.000	1.1952362	656.08	
	02/01/2009	WW GR RS	Dreyfus Cash Mgmt 289	8.0000000	(548.91)	100.000	1.1950882	(656.00)	
	02/03/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.9888889	90.37	100.000	1.1947925	107.97	
	03/03/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.8222222	0.24	100.000	1.1903645	0.29	
	03/16/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.7500000	(262,000.00)	100.000	1.1884508	(311,374.12)	
	04/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.6611111	38.54	100.000	1.1860998	45.71	
	05/04/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.4833333	64.39	100.000	1.1814116	76.07	
	06/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.3277778	58.14	100.000	1.1773246	68.45	
	07/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.1611111	43.79	100.000	1.1729614	51.36	
	07/30/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.0055556	262,000.00	100.000	1.1689037	306,252.77	
	08/04/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.9833333	30.90	100.000	1.1683252	36.10	
	09/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.8277778	0.03	100.000	1.1642835	0.03	
	10/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.6611111	0.01	100.000	1.1599686	0.01	
	01/28/2010	WW GR RS	Dreyfus Cash Mgmt 289	6.0166667	548.91	100.000	1.1434343	627.64	
	07/15/2010	WW GR RS	Dreyfus Cash Mgmt 289	5.0888889	(263,000.00)	100.000	1.1200437	(294,571.50)	
	07/29/2010	WW GR RS	Dreyfus Cash Mgmt 289	5.0111111	263,000.00	100.000	1.1181047	294,061.54	
	08/03/2010	WW GR RS	Dreyfus Cash Mgmt 289	4.9888889	8.32	100.000	1.1175513	9.30	
49	10/21/2008	WW GR RS	FHLMC 1-4-21	8.5555556	(1,777,043.28)	100.000	1.2099710	(2,150,170.89)	
	08/03/2012	WW GR RS	FHLMC 1-4-21	0.9888889	2,174,700.00	100.000	1.0222744	2,223,140.20	
50	10/21/2008	WW GR RS	FHLMC 1-4-22	8.5555556	(1,720,844.58)	100.000	1.2099710	(2,082,172.09)	
	08/03/2012	WW GR RS	FHLMC 1-4-22	0.9888889	2,114,700.00	100.000	1.0222744	2,161,803.73	

Prepared by: Stephanie McGee :Mun-EaseMainDb  
 Prepared on: 3/21/2013 14:32 14.88d Rpt 10a IND04472-2002-SRF

Dated:	12/23/2002	Future Value Via Nonpurpose Investments Report					
Delivered:	12/23/2002	INDIANA, STATE OF					2
		State Revolving Fund Program Bonds, Series 2002B					Future Valued To 2/1/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
51	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 1-4-23 FHLMC 1-4-23		8.5555556 0.9888889	(854,357.21) 1,050,000.00	100.000 100.000	1.2099710 1.0222744	(1,033,747.47) 1,073,388.15
52	10/21/2008 WW GR RS 01/04/2012 WW GR RS	FHLMC 1-4-12 FHLMC 1-4-12		8.5555556 2.1500000	(245,999.29) 275,000.00	100.000 100.000	1.2099710 1.0490622	(297,652.01) 288,492.11
53	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 1-4-14 FHLMC 1-4-14		8.5555556 0.9888889	(210,830.47) 245,550.00	100.000 100.000	1.2099710 1.0222744	(255,098.76) 251,019.49
54	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 1-4-18 FHLMC 1-4-18		8.5555556 0.9888889	(127,117.20) 152,880.00	100.000 100.000	1.2099710 1.0222744	(153,808.13) 156,285.31
55	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 1-4-19 FHLMC 1-4-19		8.5555556 0.9888889	(112,789.78) 137,100.00	100.000 100.000	1.2099710 1.0222744	(136,472.37) 140,153.82
56	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 1-4-20 FHLMC 1-4-20		8.5555556 0.9888889	(1,402,428.91) 1,715,000.00	100.000 100.000	1.2099710 1.0222744	(1,696,898.35) 1,753,200.64
57	10/21/2008 WW GR RS 01/04/2009 WW GR RS	FHLMC 1-4-09 FHLMC 1-4-09		8.5555556 8.1500000	(179,225.89) 180,000.00	100.000 100.000	1.2099710 1.1990885	(216,858.13) 215,835.92
58	10/21/2008 WW GR RS 01/04/2010 WW GR RS	FHLMC 1-4-10 FHLMC 1-4-10		8.5555556 6.1500000	(254,099.39) 263,000.00	100.000 100.000	1.2099710 1.1468358	(307,452.90) 301,617.81
59	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 1-4-15 FHLMC 1-4-15		8.5555556 0.9888889	(181,557.97) 215,250.00	100.000 100.000	1.2099710 1.0222744	(219,679.88) 220,044.57
60	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 1-4-16 FHLMC 1-4-16		8.5555556 0.9888889	(152,459.54) 181,300.00	100.000 100.000	1.2099710 1.0222744	(184,471.63) 185,338.35
61	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 1-4-17 FHLMC 1-4-17		8.5555556 0.9888889	(141,183.08) 168,800.00	100.000 100.000	1.2099710 1.0222744	(170,827.44) 172,559.92
62	10/21/2008 WW GR RS 10/21/2008 WW GR RS 11/18/2008 WW GR RS 05/18/2009 WW GR RS 11/18/2009 WW GR RS 05/18/2010 WW GR RS 11/18/2010 WW GR RS 05/18/2011 WW GR RS 11/18/2011 WW GR RS 05/18/2012 WW GR RS 08/03/2012 WW GR RS 08/03/2012 WW GR RS	FHLB 5.375% 5-18-16 FHLB 5.375% 5-18-16		8.5555556 8.5555556 8.4055556 7.4055556 6.4055556 5.4055556 4.4055556 3.4055556 2.4055556 1.4055556 0.9888889 0.9888889	(206,187.50) (4,568.75) 5,375.00 5,375.00 5,375.00 5,375.00 5,375.00 5,375.00 5,375.00 5,375.00 5,375.00 2,179.86 203,425.00	100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000	1.2099710 1.2099710 1.2059345 1.1793663 1.1533835 1.1279731 1.1031225 1.0788194 1.0550517 1.0318077 1.0222744 1.0222744	(249,480.90) (5,528.06) 6,481.90 6,339.09 6,199.44 6,062.86 5,929.28 5,798.65 5,670.90 5,545.97 2,228.42 207,956.18
63	10/21/2008 WW GR RS 03/05/2009 WW GR RS	FHLMC 3-5-09 FHLMC 3-5-09		8.5555556 7.8111111	(259,159.61) 262,000.00	100.000 100.000	1.2099710 1.1900699	(313,575.62) 311,798.32
64	10/21/2008 WW GR RS 07/15/2010 WW GR RS	FHLMC 7-15-10 FHLMC 7-15-10		8.5555556 5.0888889	(250,111.45) 263,000.00	100.000 100.000	1.2099710 1.1200437	(302,627.61) 294,571.50
65	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 7-15-19 FHLMC 7-15-19		8.5555556 0.9888889	(56,562.55) 69,150.00	100.000 100.000	1.2099710 1.0222744	(68,439.05) 70,690.28
66	10/21/2008 WW GR RS 08/03/2012 WW GR RS	FHLMC 7-15-22 FHLMC 7-15-22		8.5555556 0.9888889	(47,277.13) 58,100.00	100.000 100.000	1.2099710 1.0222744	(57,203.96) 59,394.14

Dated: 12/23/2002  
 Delivered: 12/23/2002

*Future Value Via Nonpurpose Investments Report*  
**INDIANA, STATE OF**  
*State Revolving Fund Program Bonds, Series 2002B*

Future Valued To: 2/1/2013

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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	**Arbitrage FV Factor	Yield Limit ** FV Amt
67	10/21/2008 07/15/2012	WW GR RS	FHLMC 7-15-12	8.5555556	(241,224.82)	100.000	1.2099710	(291,875.04)
			FHLMC 7-15-12	1.0888889	276,000.00	100.000	1.0245543	282,777.00
68	10/21/2008 10/21/2008 01/15/2009 07/15/2009 01/15/2010 07/15/2010 01/15/2011 07/15/2011 01/15/2012 07/15/2012 08/03/2012 08/03/2012	WW GR RS	FHLMC 4.50% 1-15-13	8.5555556	(282,166.88)	100.000	1.2099710	(341,413.75)
			FHLMC 4.50% 1-15-13	8.5555556	(3,312.00)	100.000	1.2099710	(4,007.42)
			FHLMC 4.50% 1-15-13	8.0888889	6,210.00	100.000	1.1974571	7,436.21
			FHLMC 4.50% 1-15-13	7.0888889	6,210.00	100.000	1.1710757	7,272.38
			FHLMC 4.50% 1-15-13	6.0888889	6,210.00	100.000	1.1452755	7,112.16
			FHLMC 4.50% 1-15-13	5.0888889	6,210.00	100.000	1.1200437	6,955.47
			FHLMC 4.50% 1-15-13	4.0888889	6,210.00	100.000	1.0953678	6,802.23
			FHLMC 4.50% 1-15-13	3.0888889	6,210.00	100.000	1.0712356	6,652.37
			FHLMC 4.50% 1-15-13	2.0888889	6,210.00	100.000	1.0476350	6,505.81
			FHLMC 4.50% 1-15-13	1.0888889	6,210.00	100.000	1.0245543	6,362.48
			FHLMC 4.50% 1-15-13	0.9888889	552.00	100.000	1.0222744	564.30
			FHLMC 4.50% 1-15-13	0.9888889	276,770.00	100.000	1.0222744	282,934.89
69	10/21/2008 10/21/2008 01/17/2009 07/17/2009 01/17/2010 07/17/2010 01/17/2011 07/17/2011 01/17/2012 07/17/2012 08/03/2012 08/03/2012	WW GR RS	FHLMC 4.375% 7-17-15	8.5555556	(199,000.00)	100.000	1.2099710	(240,784.24)
			FHLMC 4.375% 7-17-15	8.5555556	(2,284.72)	100.000	1.2099710	(2,764.45)
			FHLMC 4.375% 7-17-15	8.0777778	4,375.00	100.000	1.1971608	5,237.58
			FHLMC 4.375% 7-17-15	7.0777778	4,375.00	100.000	1.1707859	5,122.19
			FHLMC 4.375% 7-17-15	6.0777778	4,375.00	100.000	1.1449921	5,009.34
			FHLMC 4.375% 7-17-15	5.0777778	4,375.00	100.000	1.1197665	4,898.98
			FHLMC 4.375% 7-17-15	4.0777778	4,375.00	100.000	1.0950967	4,791.05
			FHLMC 4.375% 7-17-15	3.0777778	4,375.00	100.000	1.0709705	4,685.50
			FHLMC 4.375% 7-17-15	2.0777778	4,375.00	100.000	1.0473757	4,582.27
			FHLMC 4.375% 7-17-15	1.0777778	4,375.00	100.000	1.0243008	4,481.32
			FHLMC 4.375% 7-17-15	0.9888889	340.28	100.000	1.0222744	347.86
			FHLMC 4.375% 7-17-15	0.9888889	199,600.00	100.000	1.0222744	204,045.98
70	10/21/2008 10/21/2008 01/18/2009 07/18/2009 01/18/2010 07/18/2010 01/18/2011 07/18/2011	WW GR RS	FHLMC 4.75% 1-18-11	8.5555556	(270,023.75)	100.000	1.2099710	(326,720.92)
			FHLMC 4.75% 1-18-11	8.5555556	(3,214.96)	100.000	1.2099710	(3,890.01)
			FHLMC 4.75% 1-18-11	8.0722222	6,222.50	100.000	1.1970126	7,448.41
			FHLMC 4.75% 1-18-11	7.0722222	6,222.50	100.000	1.1706410	7,284.31
			FHLMC 4.75% 1-18-11	6.0722222	6,222.50	100.000	1.1448504	7,123.83
			FHLMC 4.75% 1-18-11	5.0722222	6,222.50	100.000	1.1196280	6,966.88
			FHLMC 4.75% 1-18-11	4.0722222	6,222.50	100.000	1.0949612	6,813.40
			FHLMC 4.75% 1-18-11	4.0722222	262,000.00	100.000	1.0949612	286,879.84
71	10/21/2008 08/03/2012	WW GR RS	FNMA 5-15-18	8.5555556	(119,863.77)	100.000	1.2099710	(145,031.69)
			FNMA 5-15-18	0.9888889	144,100.00	100.000	1.0222744	147,309.74
72	10/21/2008 08/03/2012	WW GR RS	FNMA 5-15-19	8.5555556	(118,559.64)	100.000	1.2099710	(143,453.73)
			FNMA 5-15-19	0.9888889	144,250.00	100.000	1.0222744	147,463.09
73	10/21/2008 08/03/2012	WW GR RS	FNMA 5-15-20	8.5555556	(79,012.92)	100.000	1.2099710	(95,603.34)
			FNMA 5-15-20	0.9888889	96,775.00	100.000	1.0222744	98,930.61
74	10/21/2008 08/03/2012	WW GR RS	FNMA 5-15-21	8.5555556	(52,213.51)	100.000	1.2099710	(63,176.83)
			FNMA 5-15-21	0.9888889	64,050.00	100.000	1.0222744	65,476.68
75	10/21/2008 08/03/2012	WW GR RS	FNMA 5-15-22	8.5555556	(35,876.29)	100.000	1.2099710	(43,409.27)
			FNMA 5-15-22	0.9888889	44,050.00	100.000	1.0222744	45,031.19
76	10/21/2008 08/01/2012	WW GR RS	FNMA 11-15-22	8.5555556	(534,156.85)	100.000	1.2099710	(646,314.31)
			FNMA 11-15-22	1.0000000	656,500.00	100.000	1.0225275	671,289.30

Dated: 12/23/2002  
 Delivered: 12/23/2002

*Future Value Via Nonpurpose Investments Report*  
 INDIANA, STATE OF  
*State Revolving Fund Program Bonds, Series 2002B*

4  
 Future Valued To: 2/1/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pdg	** Arbitrage Yield Limit ** FV Factor	FV Amt
77	10/21/2008	WW GR RS	FNMA 7-15-13	8.5555556	(216,256.60)	100.000	1.2099710	(261,664.22)
	08/03/2012	WW GR RS	FNMA 7-15-13	0.9888889	250,555.00	100.000	1.0222744	256,135.97
78	10/21/2008	WW GR RS	FNMA 7-15-14	8.5555556	(183,659.69)	100.000	1.2099710	(222,222.90)
	08/03/2012	WW GR RS	FNMA 7-15-14	0.9888889	215,480.00	100.000	1.0222744	220,279.69
79	10/21/2008	WW GR RS	FNMA 7-15-17	8.5555556	(129,614.35)	100.000	1.2099710	(156,829.61)
	08/03/2012	WW GR RS	FNMA 7-15-17	0.9888889	156,100.00	100.000	1.0222744	159,577.04
80	10/21/2008	WW GR RS	FNMA 7-15-22	8.5555556	(253,405.42)	100.000	1.2099710	(306,613.22)
	08/03/2012	WW GR RS	FNMA 7-15-22	0.9888889	311,500.00	100.000	1.0222744	318,438.48
81	10/21/2008	WW GR RS	FHLMC 5.25% 7-18-11	8.5555556	(281,609.38)	100.000	1.2099710	(340,739.19)
	10/21/2008	WW GR RS	FHLMC 5.25% 7-18-11	8.5555556	(3,648.31)	100.000	1.2099710	(4,414.35)
	01/18/2009	WW GR RS	FHLMC 5.25% 7-18-11	8.0722222	7,061.25	100.000	1.1970126	8,452.41
	07/18/2009	WW GR RS	FHLMC 5.25% 7-18-11	7.0722222	7,061.25	100.000	1.1706410	8,266.19
	01/18/2010	WW GR RS	FHLMC 5.25% 7-18-11	6.0722222	7,061.25	100.000	1.1448504	8,084.07
	07/18/2010	WW GR RS	FHLMC 5.25% 7-18-11	5.0722222	7,061.25	100.000	1.1196280	7,905.97
	01/18/2011	WW GR RS	FHLMC 5.25% 7-18-11	4.0722222	7,061.25	100.000	1.0949612	7,731.79
	07/18/2011	WW GR RS	FHLMC 5.25% 7-18-11	3.0722222	7,061.25	100.000	1.0708379	7,561.45
	07/18/2011	WW GR RS	FHLMC 5.25% 7-18-11	3.0722222	269,000.00	100.000	1.0708379	288,055.40

4,878,756.69

1,694,329.38

<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return</i> .....	6.3779268
<i>Calculation Standard</i> .....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Factor	Count Calculation Amt (Interest Earnings)	Pool Pctg	** Internal PV Factor	Rt of Return PV Amt
11	02/01/2006	WW GR RS	AIG 4.571% 1-30-24	0.0000000	(12,765,575.00)	100.000	1.0000000	(12,765,575.00)
	07/28/2006	WW GR RS	AIG 4.571% 1-30-24	0.9833333	291,757.22	100.000	0.9696030	282,888.69
	01/30/2007	WW GR RS	AIG 4.571% 1-30-24	1.9944444	291,757.22	100.000	0.9393106	274,050.66
	01/31/2007	WW GR RS	AIG 4.571% 1-30-24	2.0000000	12,765,575.00	100.000	0.9391468	11,988,749.39
	02/01/2007	WW GR RS	AIG 4.571% 1-30-24	2.0000000	(12,765,575.00)	100.000	0.9391468	(11,988,749.39)
	07/30/2007	WW GR RS	AIG 4.571% 1-30-24	2.9944444	291,757.22	100.000	0.9102821	265,581.37
	01/30/2008	WW GR RS	AIG 4.571% 1-30-24	3.9944444	291,757.22	100.000	0.8821506	257,373.81
	01/31/2008	WW GR RS	AIG 4.571% 1-30-24	4.0000000	12,765,575.00	100.000	0.8819968	11,259,196.08
	02/01/2008	WW GR RS	AIG 4.571% 1-30-24	4.0000000	(12,765,575.00)	100.000	0.8819968	(11,259,196.08)
	07/30/2008	WW GR RS	AIG 4.571% 1-30-24	4.9944444	291,757.22	100.000	0.8548885	249,419.90
	09/22/2008	WW GR RS	AIG 4.571% 1-30-24	5.2833333	12,765,575.00	100.000	0.8471708	10,814,622.86
	09/22/2008	WW GR RS	AIG 4.571% 1-30-24	5.2833333	82,664.54	100.000	0.8471708	70,030.99
	09/22/2008	WW GR RS	AIG 4.571% 1-30-24	5.2833333	1,210,105.60	100.000	0.8471708	1,025,166.17
46	01/30/2008	WW GR RS	BNY Hamilton Money	3.9944444	(291,757.22)	100.000	0.8821506	(257,373.81)
	02/01/2008	WW GR RS	BNY Hamilton Money	4.0000000	291,757.22	100.000	0.8819968	257,328.93
	02/04/2008	WW GR RS	BNY Hamilton Money	4.0166667	65.48	100.000	0.8815354	57.72
47	09/22/2008	WW GR RS	Dreyfus Cash Mgmt 288	5.2833333	(14,058,345.14)	100.000	0.8471708	(11,909,820.02)
	09/24/2008	WW GR RS	Dreyfus Cash Mgmt 288	5.2944444	14,058,345.14	100.000	0.8468754	11,905,666.64
	10/02/2008	WW GR RS	Dreyfus Cash Mgmt 288	5.3388889	2,058.86	100.000	0.8456947	1,741.17
48	09/24/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.2944444	(14,058,345.14)	100.000	0.8468754	(11,905,666.64)
	10/02/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.3388889	4,653.53	100.000	0.8456947	3,935.47
	10/21/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.4444444	11,192,907.44	100.000	0.8428970	9,434,468.56
	11/04/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.5166667	11,329.98	100.000	0.8409882	9,528.38
	11/21/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.6111111	2,864,888.79	100.000	0.8384986	2,402,205.12
	12/02/2008	WW GR RS	Dreyfus Cash Mgmt 289	5.6722222	1,747.81	100.000	0.8368915	1,462.73
	01/05/2009	WW GR RS	Dreyfus Cash Mgmt 289	5.8555556	(180,000.00)	100.000	0.8320889	(149,776.01)
	01/05/2009	WW GR RS	Dreyfus Cash Mgmt 289	5.8555556	0.36	100.000	0.8320889	0.30
	01/30/2009	WW GR RS	Dreyfus Cash Mgmt 289	5.9944444	180,000.00	100.000	0.8284690	149,124.41
	01/31/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.0000000	548.91	100.000	0.8283245	454.68
	02/01/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.0000000	(548.91)	100.000	0.8283245	(454.68)
	02/03/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.0111111	90.37	100.000	0.8280356	74.83
	03/03/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.1777778	0.24	100.000	0.8237147	0.20
	03/16/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.2500000	(262,000.00)	100.000	0.8218493	(215,324.52)
	04/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.3388889	38.54	100.000	0.8195592	31.59
	05/04/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.5166667	64.39	100.000	0.8149982	52.48
	06/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.6722222	58.14	100.000	0.8110281	47.15
	07/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.8388889	43.79	100.000	0.8067960	35.33
	07/30/2009	WW GR RS	Dreyfus Cash Mgmt 289	6.9944444	262,000.00	100.000	0.8028659	210,350.86
	08/04/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.0166667	30.90	100.000	0.8023060	24.79
	09/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.1722222	0.03	100.000	0.7983977	0.02
	10/02/2009	WW GR RS	Dreyfus Cash Mgmt 289	7.3388889	0.01	100.000	0.7942315	0.01
	01/28/2010	WW GR RS	Dreyfus Cash Mgmt 289	7.9833333	548.91	100.000	0.7783254	427.23
	07/15/2010	WW GR RS	Dreyfus Cash Mgmt 289	8.9111111	(263,000.00)	100.000	0.7559840	(198,823.79)
	07/29/2010	WW GR RS	Dreyfus Cash Mgmt 289	8.9888889	263,000.00	100.000	0.7541404	198,338.94
	08/03/2010	WW GR RS	Dreyfus Cash Mgmt 289	9.0111111	8.32	100.000	0.7536145	6.27
49	10/21/2008	WW GR RS	FHLMC 1-4-21	5.4444444	(1,777,043.28)	100.000	0.8428970	(1,497,864.52)
	08/03/2012	WW GR RS	FHLMC 1-4-21	13.0111111	2,174,700.00	100.000	0.6646856	1,445,491.78
50	10/21/2008	WW GR RS	FHLMC 1-4-22	5.4444444	(1,720,844.58)	100.000	0.8428970	(1,450,494.80)

Prepared by: Stephanie McGee  
 Prepared on: 3/21/2013 14:32 14.88d Rpt 09d

:MunEaseMainDb  
 IND04472-2002-SRF

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Retirement Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pdg	** Internal PV Factor	Rt of Return PV Amt
50	08/03/2012	WW GR RS	FHLMC 1-4-22	13.0111111	2,114,700.00	100.000	0.6646856	1,405,610.65
51	10/21/2008	WW GR RS	FHLMC 1-4-23	5.4444444	(854,357.21)	100.000	0.8428970	(720,135.16)
	08/03/2012	WW GR RS	FHLMC 1-4-23	13.0111111	1,050,000.00	100.000	0.6646856	697,919.88
52	10/21/2008	WW GR RS	FHLMC 1-4-12	5.4444444	(245,999.29)	100.000	0.8428970	(207,352.07)
	01/04/2012	WW GR RS	FHLMC 1-4-12	11.8500000	275,000.00	100.000	0.6893599	189,573.96
53	10/21/2008	WW GR RS	FHLMC 1-4-14	5.4444444	(210,830.47)	100.000	0.8428970	(177,708.38)
	08/03/2012	WW GR RS	FHLMC 1-4-14	13.0111111	245,550.00	100.000	0.6646856	163,213.55
54	10/21/2008	WW GR RS	FHLMC 1-4-18	5.4444444	(127,117.20)	100.000	0.8428970	(107,146.71)
	08/03/2012	WW GR RS	FHLMC 1-4-18	13.0111111	152,880.00	100.000	0.6646856	101,617.14
55	10/21/2008	WW GR RS	FHLMC 1-4-19	5.4444444	(112,789.78)	100.000	0.8428970	(95,070.17)
	08/03/2012	WW GR RS	FHLMC 1-4-19	13.0111111	137,100.00	100.000	0.6646856	91,128.40
56	10/21/2008	WW GR RS	FHLMC 1-4-20	5.4444444	(1,402,428.91)	100.000	0.8428970	(1,182,103.18)
	08/03/2012	WW GR RS	FHLMC 1-4-20	13.0111111	1,715,000.00	100.000	0.6646856	1,139,935.81
57	10/21/2008	WW GR RS	FHLMC 1-4-09	5.4444444	(179,225.89)	100.000	0.8428970	(151,068.97)
	01/04/2009	WW GR RS	FHLMC 1-4-09	5.8500000	180,000.00	100.000	0.8322341	149,802.13
58	10/21/2008	WW GR RS	FHLMC 1-4-10	5.4444444	(254,099.39)	100.000	0.8428970	(214,179.62)
	01/04/2010	WW GR RS	FHLMC 1-4-10	7.8500000	263,000.00	100.000	0.7815900	205,558.17
59	10/21/2008	WW GR RS	FHLMC 1-4-15	5.4444444	(181,557.97)	100.000	0.8428970	(153,034.68)
	08/03/2012	WW GR RS	FHLMC 1-4-15	13.0111111	215,250.00	100.000	0.6646856	143,073.58
60	10/21/2008	WW GR RS	FHLMC 1-4-16	5.4444444	(152,459.54)	100.000	0.8428970	(128,507.70)
	08/03/2012	WW GR RS	FHLMC 1-4-16	13.0111111	181,300.00	100.000	0.6646856	120,507.50
61	10/21/2008	WW GR RS	FHLMC 1-4-17	5.4444444	(141,183.08)	100.000	0.8428970	(119,002.80)
	08/03/2012	WW GR RS	FHLMC 1-4-17	13.0111111	168,800.00	100.000	0.6646856	112,198.93
62	10/21/2008	WW GR RS	FHLB 5.375% 5-18-16	5.4444444	(206,187.50)	100.000	0.8428970	(173,794.83)
	10/21/2008	WW GR RS	FHLB 5.375% 5-18-16	5.4444444	(4,568.75)	100.000	0.8428970	(3,850.99)
	11/18/2008	WW GR RS	FHLB 5.375% 5-18-16	5.5944444	5,375.00	100.000	0.8389374	4,509.29
	05/18/2009	WW GR RS	FHLB 5.375% 5-18-16	6.5944444	5,375.00	100.000	0.8130108	4,369.93
	11/18/2009	WW GR RS	FHLB 5.375% 5-18-16	7.5944444	5,375.00	100.000	0.7878854	4,234.88
	05/18/2010	WW GR RS	FHLB 5.375% 5-18-16	8.5944444	5,375.00	100.000	0.7635365	4,104.01
	11/18/2010	WW GR RS	FHLB 5.375% 5-18-16	9.5944444	5,375.00	100.000	0.7399401	3,977.18
	05/18/2011	WW GR RS	FHLB 5.375% 5-18-16	10.5944444	5,375.00	100.000	0.7170729	3,854.27
	11/18/2011	WW GR RS	FHLB 5.375% 5-18-16	11.5944444	5,375.00	100.000	0.6949124	3,735.15
	05/18/2012	WW GR RS	FHLB 5.375% 5-18-16	12.5944444	5,375.00	100.000	0.6734367	3,619.72
	08/03/2012	WW GR RS	FHLB 5.375% 5-18-16	13.0111111	2,179.86	100.000	0.6646856	1,448.92
	08/03/2012	WW GR RS	FHLB 5.375% 5-18-16	13.0111111	203,425.00	100.000	0.6646856	135,213.67
63	10/21/2008	WW GR RS	FHLMC 3-5-09	5.4444444	(259,159.61)	100.000	0.8428970	(218,444.87)
	03/05/2009	WW GR RS	FHLMC 3-5-09	6.1888889	262,000.00	100.000	0.8234274	215,737.99
64	10/21/2008	WW GR RS	FHLMC 7-15-10	5.4444444	(250,111.43)	100.000	0.8428970	(210,818.20)
	07/15/2010	WW GR RS	FHLMC 7-15-10	8.9111111	263,000.00	100.000	0.7559840	198,823.79
65	10/21/2008	WW GR RS	FHLMC 7-15-19	5.4444444	(56,562.55)	100.000	0.8428970	(47,676.41)
	08/03/2012	WW GR RS	FHLMC 7-15-19	13.0111111	69,150.00	100.000	0.6646856	45,963.01

Prepared by  
 Prepared on:

Stephanie McGee  
 3/21/2013 14:32 14.88d Rpt 09d

- 2 -

:MunEaseMainDb  
 IND04472-2002-SRF

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B

3

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Ptg	** Internal PV Factor	Rt of Return PV Amt
66	10/21/2008 08/03/2012	WW GR RS WW GR RS	FHLMC 7-15-22 FHLMC 7-15-22	5.4444444 13.0111111	(47,277.13) 58,100.00	100.000 100.000	0.8428970 0.6646856	(39,849.75) 38,618.23
67	10/21/2008 07/15/2012	WW GR RS WW GR RS	FHLMC 7-15-12 FHLMC 7-15-12	5.4444444 12.9111111	(241,224.82) 276,000.00	100.000 100.000	0.8428970 0.6667754	(203,327.69) 184,030.02
68	10/21/2008 10/21/2008 01/15/2009 07/15/2009 01/15/2010 07/15/2010 01/15/2011 07/15/2011 01/15/2012 07/15/2012 08/03/2012 08/03/2012	WW GR RS WW GR RS	FHLMC 4.50% 1-15-13 FHLMC 4.50% 1-15-13	5.4444444 5.4444444 5.9111111 6.9111111 7.9111111 8.9111111 9.9111111 10.9111111 11.9111111 12.9111111 13.0111111 13.0111111	(282,166.88) (3,312.00) 6,210.00 6,210.00 6,210.00 6,210.00 6,210.00 6,210.00 6,210.00 6,210.00 552.00 276,770.00	100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000	0.8428970 0.8428970 0.8306391 0.8049689 0.7800920 0.7559840 0.7326210 0.7099800 0.6880387 0.6667754 0.6646856 0.6646856	(237,837.63) (2,791.67) 5,158.27 4,998.86 4,844.37 4,694.66 4,549.58 4,408.98 4,272.72 4,140.68 366.91 183,965.03
69	10/21/2008 10/21/2008 01/17/2009 07/17/2009 01/17/2010 07/17/2010 01/17/2011 07/17/2011 01/17/2012 07/17/2012 08/03/2012 08/03/2012	WW GR RS WW GR RS	FHLMC 4.375% 7-17-15 FHLMC 4.375% 7-17-15	5.4444444 5.4444444 5.9222222 6.9222222 7.9222222 8.9222222 9.9222222 10.9222222 11.9222222 12.9222222 13.0111111 13.0111111	(199,000.00) (2,284.72) 4,375.00 4,375.00 4,375.00 4,375.00 4,375.00 4,375.00 4,375.00 4,375.00 340.28 199,600.00	100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000	0.8428970 0.8428970 0.8303494 0.8046882 0.7798200 0.7557203 0.7323655 0.7097324 0.6877987 0.6665429 0.6646856 0.6646856	(167,736.51) (1,925.78) 3,632.78 3,520.51 3,411.71 3,306.28 3,204.10 3,105.08 3,009.12 2,916.13 226.18 132,671.25
70	10/21/2008 10/21/2008 01/18/2009 07/18/2009 01/18/2010 07/18/2010 01/18/2011 01/18/2011	WW GR RS WW GR RS	FHLMC 4.75% 1-18-11 FHLMC 4.75% 1-18-11	5.4444444 5.4444444 5.9277778 6.9277778 7.9277778 8.9277778 9.9277778 9.9277778	(270,023.75) (3,214.96) 6,222.50 6,222.50 6,222.50 6,222.50 6,222.50 262,000.00	100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000	0.8428970 0.8428970 0.8302046 0.8045478 0.7796840 0.7555886 0.7322378 0.7322378	(227,602.22) (2,709.88) 5,165.95 5,006.30 4,851.58 4,701.65 4,556.35 191,846.30
71	10/21/2008 08/03/2012	WW GR RS WW GR RS	FNMA 5-15-18 FNMA 5-15-18	5.4444444 13.0111111	(119,863.77) 144,100.00	100.000 100.000	0.8428970 0.6646856	(101,032.82) 95,781.20
72	10/21/2008 08/03/2012	WW GR RS WW GR RS	FNMA 5-15-19 FNMA 5-15-19	5.4444444 13.0111111	(118,559.64) 144,250.00	100.000 100.000	0.8428970 0.6646856	(99,933.57) 95,880.90
73	10/21/2008 08/03/2012	WW GR RS WW GR RS	FNMA 5-15-20 FNMA 5-15-20	5.4444444 13.0111111	(79,012.92) 96,775.00	100.000 100.000	0.8428970 0.6646856	(66,599.76) 64,324.95
74	10/21/2008 08/03/2012	WW GR RS WW GR RS	FNMA 5-15-21 FNMA 5-15-21	5.4444444 13.0111111	(52,213.51) 64,050.00	100.000 100.000	0.8428970 0.6646856	(44,010.61) 42,573.11
75	10/21/2008	WW GR RS	FNMA 5-15-22	5.4444444	(35,876.29)	100.000	0.8428970	(30,240.02)

Prepared by:  
 Prepared on:

Stephanie McGee  
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 IND04472-2002-SRF

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Ptg	** Internal Pv Factor	Rt of Return PV Amt
75	08/03/2012	WW GR RS	FNMA 5-15-22	13.0111111	44,050.00	100.000	0.6646856	29,279.40
76	10/21/2008	WW GR RS	FNMA 11-15-22	5.4444444	(534,156.85)	100.000	0.8428970	(450,239.23)
	08/01/2012	WW GR RS	FNMA 11-15-22	13.0000000	656,500.00	100.000	0.6649175	436,518.33
77	10/21/2008	WW GR RS	FNMA 7-15-13	5.4444444	(216,256.60)	100.000	0.8428970	(182,282.05)
	08/03/2012	WW GR RS	FNMA 7-15-13	13.0111111	250,555.00	100.000	0.6646856	166,540.30
78	10/21/2008	WW GR RS	FNMA 7-15-14	5.4444444	(183,659.69)	100.000	0.8428970	(154,806.21)
	08/03/2012	WW GR RS	FNMA 7-15-14	13.0111111	215,480.00	100.000	0.6646856	143,226.45
79	10/21/2008	WW GR RS	FNMA 7-15-17	5.4444444	(129,614.35)	100.000	0.8428970	(109,251.55)
	08/03/2012	WW GR RS	FNMA 7-15-17	13.0111111	156,100.00	100.000	0.6646856	103,757.42
80	10/21/2008	WW GR RS	FNMA 7-15-22	5.4444444	(253,405.42)	100.000	0.8428970	(213,594.68)
	08/03/2012	WW GR RS	FNMA 7-15-22	13.0111111	311,500.00	100.000	0.6646856	207,049.57
81	10/21/2008	WW GR RS	FHLMC 5.25% 7-18-11	5.4444444	(281,609.38)	100.000	0.8428970	(237,367.71)
	10/21/2008	WW GR RS	FHLMC 5.25% 7-18-11	5.4444444	(3,648.31)	100.000	0.8428970	(3,075.15)
	01/18/2009	WW GR RS	FHLMC 5.25% 7-18-11	5.9277778	7,061.25	100.000	0.8302046	5,862.28
	07/18/2009	WW GR RS	FHLMC 5.25% 7-18-11	6.9277778	7,061.25	100.000	0.8045478	5,681.11
	01/18/2010	WW GR RS	FHLMC 5.25% 7-18-11	7.9277778	7,061.25	100.000	0.7796840	5,505.54
	07/18/2010	WW GR RS	FHLMC 5.25% 7-18-11	8.9277778	7,061.25	100.000	0.7555886	5,335.40
	01/18/2011	WW GR RS	FHLMC 5.25% 7-18-11	9.9277778	7,061.25	100.000	0.7322378	5,170.51
	07/18/2011	WW GR RS	FHLMC 5.25% 7-18-11	10.9277778	7,061.25	100.000	0.7096086	5,010.72
	07/18/2011	WW GR RS	FHLMC 5.25% 7-18-11	10.9277778	269,000.00	100.000	0.7096086	190,884.72

4,878,756.69 (0.01)

Arbitrage Yield Limit.....	4.5055000
Internal Rate of Return.....	6.3779268
Calculation Standard.....	MSRB 30/360 SEMI 4/3



Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations*  
*INDIANA, STATE OF*  
*State Rewarding Fund Program Bonds, Series 2002B*

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*For funds: DWGR RS*

<i>First Investment Date</i> .....	12/07/2005
<i>Anniversary Date</i> .....	08/01/2003
<i>Future Value Date</i> .....	02/01/2013
<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return (IRR)</i> .....	5.9773295
<i>Total Interest Earned</i> .....	\$2,824,264.01
<i>90% of rebate liability</i> .....	\$738,954.48
<i>Full rebate liability</i> .....	\$821,060.53

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Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
12	12/07/2005	DW GR RS	AIG 4.571% 1-30-24	14.3000000	(7,234,425.00)	100.000	1.3751575	(9,948,474.09)
	01/30/2006	DW GR RS	AIG 4.571% 1-30-24	14.0055556	49,602.84	100.000	1.3661667	67,765.75
	07/30/2006	DW GR RS	AIG 4.571% 1-30-24	13.0055556	165,342.78	100.000	1.3360684	220,909.27
	01/30/2007	DW GR RS	AIG 4.571% 1-30-24	12.0055556	165,342.78	100.000	1.3066333	216,042.38
	07/30/2007	DW GR RS	AIG 4.571% 1-30-24	11.0055556	165,342.78	100.000	1.2778466	211,282.71
	01/30/2008	DW GR RS	AIG 4.571% 1-30-24	10.0055556	165,342.78	100.000	1.2496941	206,627.90
	01/31/2008	DW GR RS	AIG 4.571% 1-30-24	10.0055556	7,234,425.00	100.000	1.2496941	9,040,818.21
	02/01/2008	DW GR RS	AIG 4.571% 1-30-24	10.0000000	(7,234,425.00)	100.000	1.2495394	(9,039,699.35)
	07/30/2008	DW GR RS	AIG 4.571% 1-30-24	9.0055556	165,342.78	100.000	1.2221618	202,075.64
	09/22/2008	DW GR RS	AIG 4.571% 1-30-24	8.7166667	7,234,425.00	100.000	1.2143216	8,784,918.58
	09/22/2008	DW GR RS	AIG 4.571% 1-30-24	8.7166667	46,847.12	100.000	1.2143216	56,887.47
	09/22/2008	DW GR RS	AIG 4.571% 1-30-24	8.7166667	685,872.33	100.000	1.2143216	832,869.59
13	01/30/2008	DW GR RS	BNY Hamilton Money	10.0055556	(165,342.78)	100.000	1.2496941	(206,627.90)
	02/01/2008	DW GR RS	BNY Hamilton Money	10.0000000	165,342.78	100.000	1.2495394	206,602.32
	02/04/2008	DW GR RS	BNY Hamilton Money	9.9833333	37.11	100.000	1.2490756	46.35
14	09/24/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.7055556	(7,967,144.45)	100.000	1.2140211	(9,672,281.19)
	10/02/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.6611111	2,637.25	100.000	1.2128196	3,198.51
	10/21/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.5555556	7,156,685.40	100.000	1.2099710	8,659,382.01
	11/04/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.4833333	6,115.36	100.000	1.2080258	7,387.51
	11/21/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.3888889	810,317.19	100.000	1.2054868	976,826.71
	12/02/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.3277778	494.33	100.000	1.2038468	595.10
	01/05/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.1444444	(80,000.00)	100.000	1.1989401	(95,915.21)
	01/05/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.1444444	0.05	100.000	1.1989401	0.06
	01/30/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.0055556	80,000.00	100.000	1.1952362	95,618.89
	01/31/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.0055556	141.86	100.000	1.1952362	169.56
	02/01/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.0000000	(141.86)	100.000	1.1950882	(169.54)
	02/03/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.9888889	40.05	100.000	1.1947925	47.85
	03/03/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.8222222	0.03	100.000	1.1903645	0.04
	03/16/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.7500000	(127,000.00)	100.000	1.1884508	(150,933.26)
	04/02/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.6611111	18.61	100.000	1.1860998	22.07
	05/04/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.4833333	31.19	100.000	1.1814116	36.85
	06/02/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.3277778	28.15	100.000	1.1773246	33.14
	07/02/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.1611111	21.21	100.000	1.1729614	24.88
	07/30/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.0055556	127,000.00	100.000	1.1689037	148,450.77
	08/04/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.9833333	14.96	100.000	1.1683252	17.48
	01/28/2010	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.0166667	141.86	100.000	1.1434343	162.21
	07/15/2010	DW GR RS	Dreyfus Gov't Cash Mgmt 289	5.0888889	(127,000.00)	100.000	1.1200437	(142,345.56)
	07/29/2010	DW GR RS	Dreyfus Gov't Cash Mgmt 289	5.0111111	127,000.00	100.000	1.1181047	141,999.30
	08/03/2010	DW GR RS	Dreyfus Gov't Cash Mgmt 289	4.9888889	4.03	100.000	1.1175513	4.50
15	09/22/2008	DW GR RS	Dreyfus Cash Mgmt 288	8.7166667	(7,967,144.45)	100.000	1.2143216	(9,674,675.64)
	09/24/2008	DW GR RS	Dreyfus Cash Mgmt 288	8.7055556	7,967,144.45	100.000	1.2140211	9,672,281.19
	10/02/2008	DW GR RS	Dreyfus Cash Mgmt 288	8.6611111	1,166.80	100.000	1.2128196	1,415.12
16	10/21/2008	DW GR RS	FHLMC 1-4-21	8.5555556	(299,698.03)	100.000	1.2099710	(362,625.93)
	08/03/2012	DW GR RS	FHLMC 1-4-21	0.9888889	367,500.00	100.000	1.0222744	375,685.85
17	10/21/2008	DW GR RS	FHLMC 1-4-22	8.5555556	(131,734.63)	100.000	1.2099710	(159,395.09)
	08/03/2012	DW GR RS	FHLMC 1-4-22	0.9888889	161,500.00	100.000	1.0222744	165,097.32
18	10/21/2008	DW GR RS	FHLMC 1-4-23	8.5555556	(588,983.74)	100.000	1.2099710	(712,653.26)
	08/03/2012	DW GR RS	FHLMC 1-4-23	0.9888889	719,800.00	100.000	1.0222744	735,833.13

Prepared by: Stephanie McGee

Prepared on: 3/21/2013 14:32 14.88d Rpt 10a

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IND04472-2002-SRF

Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage FV Factor	Yield Limit ** FV Amt
19	10/21/2008 01/04/2012	DW GR RS	FHLMC 1-4-12	8.5555556	(118,451.27)	100.000	1.2099710	(143,322.61)
			FHLMC 1-4-12	2.1500000	133,000.00	100.000	1.0490622	139,525.27
20	10/21/2008 08/03/2012	DW GR RS	FHLMC 1-4-14	8.5555556	(1,226,871.18)	100.000	1.2099710	(1,484,478.59)
			FHLMC 1-4-14	0.9888889	1,428,900.00	100.000	1.0222744	1,460,727.93
21	10/21/2008 08/03/2012	DW GR RS	FHLMC 1-4-18	8.5555556	(46,630.93)	100.000	1.2099710	(56,422.07)
			FHLMC 1-4-18	0.9888889	56,075.00	100.000	1.0222744	57,324.04
22	10/21/2008 08/03/2012	DW GR RS	FHLMC 1-4-19	8.5555556	(322,425.24)	100.000	1.2099710	(390,125.20)
			FHLMC 1-4-19	0.9888889	392,000.00	100.000	1.0222744	400,731.58
23	10/21/2008 08/03/2012	DW GR RS	FHLMC 1-4-20	8.5555556	(309,505.36)	100.000	1.2099710	(374,492.52)
			FHLMC 1-4-20	0.9888889	378,300.00	100.000	1.0222744	386,726.42
24	10/21/2008 01/04/2009	DW GR RS	FHLMC 1-4-09	8.5555556	(79,655.95)	100.000	1.2099710	(96,381.39)
			FHLMC 1-4-09	8.1500000	80,000.00	100.000	1.1990885	95,927.08
25	10/21/2008 01/04/2010	DW GR RS	FHLMC 1-4-10	8.5555556	(122,706.35)	100.000	1.2099710	(148,471.13)
			FHLMC 1-4-10	6.1500000	127,000.00	100.000	1.1468358	145,648.14
26	10/21/2008 08/03/2012	DW GR RS	FHLMC 1-4-15	8.5555556	(1,177,857.32)	100.000	1.2099710	(1,425,173.24)
			FHLMC 1-4-15	0.9888889	1,396,500.00	100.000	1.0222744	1,427,606.24
27	10/21/2008 08/03/2012	DW GR RS	FHLMC 1-4-16	8.5555556	(51,778.71)	100.000	1.2099710	(62,650.74)
			FHLMC 1-4-16	0.9888889	61,575.00	100.000	1.0222744	62,946.55
28	10/21/2008 08/03/2012	DW GR RS	FHLMC 1-4-17	8.5555556	(49,549.83)	100.000	1.2099710	(59,953.86)
			FHLMC 1-4-17	0.9888889	59,250.00	100.000	1.0222744	60,569.76
29	10/21/2008 10/21/2008 11/18/2008 05/18/2009 11/18/2009 05/18/2010 11/18/2010 05/18/2011 11/18/2011 05/18/2012 08/03/2012 08/03/2012	DW GR RS	FHLB 5.375% 5-18-16	8.5555556	(77,425.78)	100.000	1.2099710	(93,682.95)
			FHLB 5.375% 5-18-16	8.5555556	(1,713.28)	100.000	1.2099710	(2,073.02)
			FHLB 5.375% 5-18-16	8.4055556	2,015.63	100.000	1.2059345	2,430.72
			FHLB 5.375% 5-18-16	7.4055556	2,015.63	100.000	1.1793663	2,377.17
			FHLB 5.375% 5-18-16	6.4055556	2,015.63	100.000	1.1533835	2,324.79
			FHLB 5.375% 5-18-16	5.4055556	2,015.63	100.000	1.1279731	2,273.58
			FHLB 5.375% 5-18-16	4.4055556	2,015.63	100.000	1.1031225	2,223.49
			FHLB 5.375% 5-18-16	3.4055556	2,015.63	100.000	1.0788194	2,174.50
			FHLB 5.375% 5-18-16	2.4055556	2,015.63	100.000	1.0550517	2,126.59
			FHLB 5.375% 5-18-16	1.4055556	2,015.63	100.000	1.0318077	2,079.74
			FHLB 5.375% 5-18-16	0.9888889	817.45	100.000	1.0222744	835.66
			FHLB 5.375% 5-18-16	0.9888889	76,343.00	100.000	1.0222744	78,043.50
30	10/21/2008 03/15/2009	DW GR RS	FHLMC 3-15-09	8.5555556	(125,623.17)	100.000	1.2099710	(152,000.40)
			FHLMC 3-15-09	7.7555556	127,000.00	100.000	1.1885979	150,951.94
31	10/21/2008 07/15/2010	DW GR RS	FHLMC 7-15-10	8.5555556	(120,776.25)	100.000	1.2099710	(146,135.76)
			FHLMC 7-15-10	5.0888889	127,000.00	100.000	1.1200437	142,245.56
32	10/21/2008 07/15/2012	DW GR RS	FHLMC 7-15-12	8.5555556	(117,073.46)	100.000	1.2099710	(141,655.50)
			FHLMC 7-15-12	1.0888889	134,000.00	100.000	1.0245543	137,290.28
33	10/21/2008 10/21/2008 01/15/2009 07/15/2009 01/15/2010	DW GR RS	FHLMC 4.50% I-15-13	8.5555556	(1,300,391.88)	100.000	1.2099710	(1,573,436.50)
			FHLMC 4.50% I-15-13	8.5555556	(15,252.00)	100.000	1.2099710	(18,454.48)
			FHLMC 4.50% I-15-13	8.0888889	28,597.50	100.000	1.1974571	34,244.28
			FHLMC 4.50% I-15-13	7.0888889	28,597.50	100.000	1.1710757	33,489.84
			FHLMC 4.50% I-15-13	6.0888889	28,597.50	100.000	1.1452755	32,752.02

Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Ptg	**Arbitrage FV Factor	Yield Limit ** FV Amt
33	07/15/2010	DW GR RS	FHLMC 4.50% 1-15-13	5.0888889	28,597.50	100.000	1.1200437	32,030.45
	01/15/2011	DW GR RS	FHLMC 4.50% 1-15-13	4.0888889	28,597.50	100.000	1.0953678	31,324.78
	07/15/2011	DW GR RS	FHLMC 4.50% 1-15-13	3.0888889	28,597.50	100.000	1.0712356	30,634.66
	01/15/2012	DW GR RS	FHLMC 4.50% 1-15-13	2.0888889	28,597.50	100.000	1.0476350	29,959.74
	07/15/2012	DW GR RS	FHLMC 4.50% 1-15-13	1.0888889	28,597.50	100.000	1.0245543	29,299.69
	08/03/2012	DW GR RS	FHLMC 4.50% 1-15-13	0.9888889	2,542.00	100.000	1.0222744	2,598.62
	08/03/2012	DW GR RS	FHLMC 4.50% 1-15-13	0.9888889	1,274,655.00	100.000	1.0222744	1,303,047.21
34	10/21/2008	DW GR RS	FHLMC 4.375% 7-17-15	8.5555556	(69,693.75)	100.000	1.2099710	(84,327.42)
	10/21/2008	DW GR RS	FHLMC 4.375% 7-17-15	8.5555556	(799.65)	100.000	1.2099710	(967.55)
	01/20/2009	DW GR RS	FHLMC 4.375% 7-17-15	8.0611111	1,531.25	100.000	1.1967163	1,832.47
	07/17/2009	DW GR RS	FHLMC 4.375% 7-17-15	7.0777778	1,531.25	100.000	1.1707859	1,792.77
	01/17/2010	DW GR RS	FHLMC 4.375% 7-17-15	6.0777778	1,531.25	100.000	1.1449921	1,753.27
	07/17/2010	DW GR RS	FHLMC 4.375% 7-17-15	5.0777778	1,531.25	100.000	1.1197665	1,714.64
	01/17/2011	DW GR RS	FHLMC 4.375% 7-17-15	4.0777778	1,531.25	100.000	1.0950967	1,676.87
	07/17/2011	DW GR RS	FHLMC 4.375% 7-17-15	3.0777778	1,531.25	100.000	1.0709705	1,639.92
	01/17/2012	DW GR RS	FHLMC 4.375% 7-17-15	2.0777778	1,531.25	100.000	1.0473757	1,603.79
	07/17/2012	DW GR RS	FHLMC 4.375% 7-17-15	1.0777778	1,531.25	100.000	1.0243008	1,568.46
	08/03/2012	DW GR RS	FHLMC 4.375% 7-17-15	0.9888889	119.10	100.000	1.0222744	121.75
	08/03/2012	DW GR RS	FHLMC 4.375% 7-17-15	0.9888889	69,875.00	100.000	1.0222744	71,431.43
35	10/21/2008	DW GR RS	FHLMC 4.75% 1-18-11	8.5555556	(130,095.00)	100.000	1.2099710	(157,411.18)
	10/21/2008	DW GR RS	FHLMC 4.75% 1-18-11	8.5555556	(1,546.13)	100.000	1.2099710	(1,870.77)
	01/20/2009	DW GR RS	FHLMC 4.75% 1-18-11	8.0611111	2,992.50	100.000	1.1967163	3,581.17
	07/18/2009	DW GR RS	FHLMC 4.75% 1-18-11	7.0722222	2,992.50	100.000	1.1706410	3,503.14
	01/18/2010	DW GR RS	FHLMC 4.75% 1-18-11	6.0722222	2,992.50	100.000	1.1448504	3,425.96
	07/18/2010	DW GR RS	FHLMC 4.75% 1-18-11	5.0722222	2,992.50	100.000	1.1196280	3,350.49
	01/18/2011	DW GR RS	FHLMC 4.75% 1-18-11	4.0722222	2,992.50	100.000	1.0949612	3,276.67
	01/18/2011	DW GR RS	FHLMC 4.75% 1-18-11	4.0722222	126,000.00	100.000	1.0949612	137,965.11
36	10/21/2008	DW GR RS	FNMA 5-15-18	8.5555556	(43,301.57)	100.000	1.2099710	(52,393.65)
	08/03/2012	DW GR RS	FNMA 5-15-18	0.9888889	52,050.00	100.000	1.0222744	53,209.38
37	10/21/2008	DW GR RS	FNMA 5-15-19	8.5555556	(33,543.70)	100.000	1.2099710	(40,586.91)
	08/03/2012	DW GR RS	FNMA 5-15-19	0.9888889	40,800.00	100.000	1.0222744	41,708.80
38	10/21/2008	DW GR RS	FNMA 5-15-20	8.5555556	(25,262.63)	100.000	1.2099710	(30,567.05)
	08/03/2012	DW GR RS	FNMA 5-15-20	0.9888889	30,950.00	100.000	1.0222744	31,639.39
39	10/21/2008	DW GR RS	FNMA 5-15-21	8.5555556	(18,756.31)	100.000	1.2099710	(22,694.59)
	08/03/2012	DW GR RS	FNMA 5-15-21	0.9888889	23,010.00	100.000	1.0222744	23,522.53
40	10/21/2008	DW GR RS	FNMA 5-15-22	8.5555556	(11,958.76)	100.000	1.2099710	(14,469.75)
	08/03/2012	DW GR RS	FNMA 5-15-22	0.9888889	14,690.00	100.000	1.0222744	15,017.21
41	10/21/2008	DW GR RS	FNMA 7-15-13	8.5555556	(113,118.84)	100.000	1.2099710	(136,870.52)
	08/03/2012	DW GR RS	FNMA 7-15-13	0.9888889	131,060.00	100.000	1.0222744	133,979.29
42	10/21/2008	DW GR RS	FNMA 7-15-14	8.5555556	(81,626.53)	100.000	1.2099710	(98,765.74)
	08/03/2012	DW GR RS	FNMA 7-15-14	0.9888889	95,770.00	100.000	1.0222744	97,903.22
43	10/21/2008	DW GR RS	FNMA 7-15-17	8.5555556	(47,546.97)	100.000	1.2099710	(57,530.46)
	08/03/2012	DW GR RS	FNMA 7-15-17	0.9888889	57,250.00	100.000	1.0222744	58,525.21
44	10/21/2008	DW GR RS	FNMA I-15-22	8.5555556	(157,332.13)	100.000	1.2099710	(190,367.32)
	08/03/2012	DW GR RS	FNMA I-15-22	0.9888889	193,380.00	100.000	1.0222744	197,687.43

Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

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Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit ** FV Factor	Yield Limit ** FV Amt
45	10/21/2008	DW GR RS	FHLMC 5.25% 7-18-11	8.5555556	(136,235.94)	100.000	1.2099710	(164,841.54)
	10/21/2008	DW GR RS	FHLMC 5.25% 7-18-11	8.5555556	(1,763.13)	100.000	1.2099710	(2,133.34)
	01/20/2009	DW GR RS	FHLMC 5.25% 7-18-11	8.0611111	3,412.50	100.000	1.1967163	4,083.79
	07/18/2009	DW GR RS	FHLMC 5.25% 7-18-11	7.0722222	3,412.50	100.000	1.1706410	3,994.81
	01/18/2010	DW GR RS	FHLMC 5.25% 7-18-11	6.0722222	3,412.50	100.000	1.1448504	3,906.80
	07/18/2010	DW GR RS	FHLMC 5.25% 7-18-11	5.0722222	3,412.50	100.000	1.1196280	3,820.73
	01/18/2011	DW GR RS	FHLMC 5.25% 7-18-11	4.0722222	3,412.50	100.000	1.0949612	3,736.56
	07/18/2011	DW GR RS	FHLMC 5.25% 7-18-11	3.0722222	3,412.50	100.000	1.0708379	3,654.23
	07/18/2011	DW GR RS	FHLMC 5.25% 7-18-11	3.0722222	130,000.00	100.000	1.0708379	139,208.93
					2,824,264.01			821,060.53

Arbitrage Yield Limit Limit .....	4.5055000
Internal Rate of Return.....	5.9773295
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal PV Factor	Rt of Return PV Amt
12	12/07/2005	DW GR RS	AIG 4.571% 1-30-24	0.0000000	(7,234,425.00)	100.000	1.0000000	(7,234,425.00)
	01/30/2006	DW GR RS	AIG 4.571% 1-30-24	0.2944444	49,602.84	100.000	0.9913665	49,174.59
	07/30/2006	DW GR RS	AIG 4.571% 1-30-24	1.2944444	165,342.78	100.000	0.9625976	159,158.57
	01/30/2007	DW GR RS	AIG 4.571% 1-30-24	2.2944444	165,342.78	100.000	0.9346637	154,539.89
	07/30/2007	DW GR RS	AIG 4.571% 1-30-24	3.2944444	165,342.78	100.000	0.9075403	150,055.24
	01/30/2008	DW GR RS	AIG 4.571% 1-30-24	4.2944444	165,342.78	100.000	0.8812041	145,700.74
	01/31/2008	DW GR RS	AIG 4.571% 1-30-24	4.3000000	7,234,425.00	100.000	0.8810600	6,373,962.15
	02/01/2008	DW GR RS	AIG 4.571% 1-30-24	4.3000000	(7,234,425.00)	100.000	0.8810600	(6,373,962.15)
	07/30/2008	DW GR RS	AIG 4.571% 1-30-24	5.2944444	165,342.78	100.000	0.8556321	141,472.60
	09/22/2008	DW GR RS	AIG 4.571% 1-30-24	5.5833333	7,234,425.00	100.000	0.8483838	6,137,568.91
	09/22/2008	DW GR RS	AIG 4.571% 1-30-24	5.5833333	46,847.12	100.000	0.8483838	39,744.34
	09/22/2008	DW GR RS	AIG 4.571% 1-30-24	5.5833333	685,872.33	100.000	0.8483838	581,882.97
13	01/30/2008	DW GR RS	BNY Hamilton Money	4.2944444	(165,342.78)	100.000	0.8812041	(145,700.74)
	02/01/2008	DW GR RS	BNY Hamilton Money	4.3000000	165,342.78	100.000	0.8810600	145,676.90
	02/04/2008	DW GR RS	BNY Hamilton Money	4.3166667	37.11	100.000	0.8806276	32.68
14	09/24/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	5.5944444	(7,967,144.45)	100.000	0.8481062	(6,756,984.91)
	10/02/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	5.6388889	2,637.25	100.000	0.8469969	2,233.74
	10/21/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	5.7444444	7,156,685.40	100.000	0.8443682	6,042,877.22
	11/04/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	5.8166667	6,115.36	100.000	0.8425742	5,152.64
	11/21/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	5.9111111	810,317.19	100.000	0.8402340	680,856.09
	12/02/2008	DW GR RS	Dreyfus Gov't Cash Mgmt 289	5.9722222	494.33	100.000	0.8387233	414.61
	01/05/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.1555556	(80,000.00)	100.000	0.8342073	(66,736.58)
	01/05/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.1555556	0.05	100.000	0.8342073	0.04
	01/30/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.2944444	80,000.00	100.000	0.8308022	66,464.18
	01/31/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.3000000	141.86	100.000	0.8306663	117.84
	02/01/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.3000000	(141.86)	100.000	0.8306663	(117.84)
	02/03/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.3111111	40.05	100.000	0.8303946	33.26
	03/03/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.4777778	0.03	100.000	0.8263289	0.02
	03/16/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.5500000	(127,000.00)	100.000	0.8245733	(104,720.80)
	04/02/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.6388889	18.61	100.000	0.8224176	15.31
	05/04/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.8166667	31.19	100.000	0.8181233	25.52
	06/02/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	6.9722222	28.15	100.000	0.8143841	22.92
	07/02/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.1388889	21.21	100.000	0.8103968	17.19
	07/30/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.2944444	127,000.00	100.000	0.8066929	102,450.00
	08/04/2009	DW GR RS	Dreyfus Gov't Cash Mgmt 289	7.3166667	14.96	100.000	0.8061652	12.06
	01/28/2010	DW GR RS	Dreyfus Gov't Cash Mgmt 289	8.2833333	141.86	100.000	0.7835395	111.15
	07/15/2010	DW GR RS	Dreyfus Gov't Cash Mgmt 289	9.2111111	(127,000.00)	100.000	0.7624215	(96,827.54)
	07/29/2010	DW GR RS	Dreyfus Gov't Cash Mgmt 289	9.2888889	127,000.00	100.000	0.7606773	96,606.01
	08/03/2010	DW GR RS	Dreyfus Gov't Cash Mgmt 289	9.3111111	4.03	100.000	0.7601796	3.06
15	09/22/2008	DW GR RS	Dreyfus Cash Mgmt 288	5.5833333	(7,967,144.45)	100.000	0.8483838	(6,759,196.21)
	09/24/2008	DW GR RS	Dreyfus Cash Mgmt 288	5.5944444	7,967,144.45	100.000	0.8481062	6,756,984.91
	10/02/2008	DW GR RS	Dreyfus Cash Mgmt 288	5.6388889	1,166.80	100.000	0.8469969	988.28
16	10/21/2008	DW GR RS	FHLMC I-4-21	5.7444444	(299,698.03)	100.000	0.8443682	(253,055.47)
	08/03/2012	DW GR RS	FHLMC I-4-21	13.3111111	367,500.00	100.000	0.6757071	248,322.37
17	10/21/2008	DW GR RS	FHLMC I-4-22	5.7444444	(131,734.63)	100.000	0.8443682	(111,232.53)
	08/03/2012	DW GR RS	FHLMC I-4-22	13.3111111	161,500.00	100.000	0.6757071	109,126.70
18	10/21/2008	DW GR RS	FHLMC I-4-23	5.7444444	(588,983.74)	100.000	0.8443682	(497,319.11)

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 Prepared on: 3/21/2013 14:32 14.88d Rpt 09d

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 IND04472-2002-SRF

Dated: 12/23/2002 I.R.R. Report Via Nonpurpose Investments  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Retirement Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Pv Factor	Rt of Return PV Amt
18	08/03/2012	DW GR RS	FHLMC 1-4-23	13.3111111	719,800.00	100.000	0.6757071	486,374.00
19	10/21/2008	DW GR RS	FHLMC 1-4-12	5.7444444	(118,451.27)	100.000	0.8443682	(100,016.48)
	01/04/2012	DW GR RS	FHLMC 1-4-12	12.1500000	133,000.00	100.000	0.6992113	92,995.11
20	10/21/2008	DW GR RS	FHLMC 1-4-14	5.7444444	(1,226,871.18)	100.000	0.8443682	(1,035,930.95)
	08/03/2012	DW GR RS	FHLMC 1-4-14	13.3111111	1,428,900.00	100.000	0.6757071	965,517.93
21	10/21/2008	DW GR RS	FHLMC 1-4-18	5.7444444	(46,630.93)	100.000	0.8443682	(39,373.67)
	08/03/2012	DW GR RS	FHLMC 1-4-18	13.3111111	56,075.00	100.000	0.6757071	37,890.28
22	10/21/2008	DW GR RS	FHLMC 1-4-19	5.7444444	(322,425.24)	100.000	0.8443682	(272,245.60)
	08/03/2012	DW GR RS	FHLMC 1-4-19	13.3111111	392,000.00	100.000	0.6757071	264,877.20
23	10/21/2008	DW GR RS	FHLMC 1-4-20	5.7444444	(309,505.36)	100.000	0.8443682	(261,336.47)
	08/03/2012	DW GR RS	FHLMC 1-4-20	13.3111111	378,300.00	100.000	0.6757071	255,620.01
24	10/21/2008	DW GR RS	FHLMC 1-4-09	5.7444444	(79,655.95)	100.000	0.8443682	(67,258.95)
	01/04/2009	DW GR RS	FHLMC 1-4-09	6.1500000	80,000.00	100.000	0.8343438	66,747.50
25	10/21/2008	DW GR RS	FHLMC 1-4-10	5.7444444	(122,706.35)	100.000	0.8443682	(103,609.33)
	01/04/2010	DW GR RS	FHLMC 1-4-10	8.1500000	127,000.00	100.000	0.7866221	99,901.01
26	10/21/2008	DW GR RS	FHLMC 1-4-15	5.7444444	(1,177,857.32)	100.000	0.8443682	(994,545.21)
	08/03/2012	DW GR RS	FHLMC 1-4-15	13.3111111	1,396,500.00	100.000	0.6757071	943,625.02
27	10/21/2008	DW GR RS	FHLMC 1-4-16	5.7444444	(51,778.71)	100.000	0.8443682	(43,720.29)
	08/03/2012	DW GR RS	FHLMC 1-4-16	13.3111111	61,575.00	100.000	0.6757071	41,606.67
28	10/21/2008	DW GR RS	FHLMC 1-4-17	5.7444444	(49,549.83)	100.000	0.8443682	(41,838.30)
	08/03/2012	DW GR RS	FHLMC 1-4-17	13.3111111	59,250.00	100.000	0.6757071	40,035.65
29	10/21/2008	DW GR RS	FHLB 5.375% 5-18-16	5.7444444	(77,425.78)	100.000	0.8443682	(65,375.86)
	10/21/2008	DW GR RS	FHLB 5.375% 5-18-16	5.7444444	(1,713.28)	100.000	0.8443682	(1,446.64)
	11/18/2008	DW GR RS	FHLB 5.375% 5-18-16	5.8944444	2,015.63	100.000	0.8406465	1,694.43
	05/18/2009	DW GR RS	FHLB 5.375% 5-18-16	6.8944444	2,015.63	100.000	0.8162515	1,645.26
	11/18/2009	DW GR RS	FHLB 5.375% 5-18-16	7.8944444	2,015.63	100.000	0.7925644	1,597.52
	05/18/2010	DW GR RS	FHLB 5.375% 5-18-16	8.8944444	2,015.63	100.000	0.7695647	1,551.16
	11/18/2010	DW GR RS	FHLB 5.375% 5-18-16	9.8944444	2,015.63	100.000	0.7472324	1,506.14
	05/18/2011	DW GR RS	FHLB 5.375% 5-18-16	10.8944444	2,015.63	100.000	0.7255482	1,462.44
	11/18/2011	DW GR RS	FHLB 5.375% 5-18-16	11.8944444	2,015.63	100.000	0.7044933	1,420.00
	05/18/2012	DW GR RS	FHLB 5.375% 5-18-16	12.8944444	2,015.63	100.000	0.6840494	1,378.79
	08/03/2012	DW GR RS	FHLB 5.375% 5-18-16	13.3111111	817.45	100.000	0.6757071	552.36
	08/03/2012	DW GR RS	FHLB 5.375% 5-18-16	13.3111111	76,343.00	100.000	0.6757071	51,585.51
30	10/21/2008	DW GR RS	FHLMC 3-15-09	5.7444444	(125,623.17)	100.000	0.8443682	(106,072.20)
	03/15/2009	DW GR RS	FHLMC 3-15-09	6.5444444	127,000.00	100.000	0.8247082	104,737.94
31	10/21/2008	DW GR RS	FHLMC 7-15-10	5.7444444	(120,776.25)	100.000	0.8443682	(101,979.62)
	07/15/2010	DW GR RS	FHLMC 7-15-10	9.2111111	127,000.00	100.000	0.7624215	96,827.54
32	10/21/2008	DW GR RS	FHLMC 7-15-12	5.7444444	(117,073.46)	100.000	0.8443682	(98,853.10)
	07/15/2012	DW GR RS	FHLMC 7-15-12	13.2111111	134,000.00	100.000	0.6776999	90,811.79
33	10/21/2008	DW GR RS	FHLMC 4.50% 1-15-13	5.7444444	(1,300,391.88)	100.000	0.8443682	(1,098,009.49)
	10/21/2008	DW GR RS	FHLMC 4.50% 1-15-13	5.7444444	(15,252.00)	100.000	0.8443682	(12,878.30)
	01/15/2009	DW GR RS	FHLMC 4.50% 1-15-13	6.2111111	28,597.50	100.000	0.8328436	23,817.24

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Dated: 12/23/2002  
 Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pdtg	** Internal PV Factor	Rt of Return PV Amt
33	07/15/2009	DW GR RS	FHLMC 4.50% 1-15-13	7.2111111	28,597.50	100.000	0.8086750	23,126.08
	01/15/2010	DW GR RS	FHLMC 4.50% 1-15-13	8.2111111	28,597.50	100.000	0.7852078	22,454.98
	07/15/2010	DW GR RS	FHLMC 4.50% 1-15-13	9.2111111	28,597.50	100.000	0.7624215	21,803.35
	01/15/2011	DW GR RS	FHLMC 4.50% 1-15-13	10.2111111	28,597.50	100.000	0.7402966	21,170.63
	07/15/2011	DW GR RS	FHLMC 4.50% 1-15-13	11.2111111	28,597.50	100.000	0.7188136	20,556.27
	01/15/2012	DW GR RS	FHLMC 4.50% 1-15-13	12.2111111	28,597.50	100.000	0.6979541	19,959.74
	07/15/2012	DW GR RS	FHLMC 4.50% 1-15-13	13.2111111	28,597.50	100.000	0.6776999	19,380.52
	08/03/2012	DW GR RS	FHLMC 4.50% 1-15-13	13.3111111	2,542.00	100.000	0.6757071	1,717.65
	08/03/2012	DW GR RS	FHLMC 4.50% 1-15-13	13.3111111	1,274,655.00	100.000	0.6757071	861,293.48
34	10/21/2008	DW GR RS	FHLMC 4.375% 7-17-15	5.7444444	(69,693.75)	100.000	0.8443682	(58,847.18)
	10/21/2008	DW GR RS	FHLMC 4.375% 7-17-15	5.7444444	(799.65)	100.000	0.8443682	(675.20)
	01/20/2009	DW GR RS	FHLMC 4.375% 7-17-15	6.2388889	1,531.25	100.000	0.8321626	1,274.25
	07/17/2009	DW GR RS	FHLMC 4.375% 7-17-15	7.2222222	1,531.25	100.000	0.8084104	1,237.88
	01/17/2010	DW GR RS	FHLMC 4.375% 7-17-15	8.2222222	1,531.25	100.000	0.7849509	1,201.96
	07/17/2010	DW GR RS	FHLMC 4.375% 7-17-15	9.2222222	1,531.25	100.000	0.7621721	1,167.08
	01/17/2011	DW GR RS	FHLMC 4.375% 7-17-15	10.2222222	1,531.25	100.000	0.7400544	1,133.21
	07/17/2011	DW GR RS	FHLMC 4.375% 7-17-15	11.2222222	1,531.25	100.000	0.7185785	1,100.32
	01/17/2012	DW GR RS	FHLMC 4.375% 7-17-15	12.2222222	1,531.25	100.000	0.6977258	1,068.39
	07/17/2012	DW GR RS	FHLMC 4.375% 7-17-15	13.2222222	1,531.25	100.000	0.6774782	1,037.39
	08/03/2012	DW GR RS	FHLMC 4.375% 7-17-15	13.3111111	119.10	100.000	0.6757071	80.48
	08/03/2012	DW GR RS	FHLMC 4.375% 7-17-15	13.3111111	69,875.00	100.000	0.6757071	47,215.04
35	10/21/2008	DW GR RS	FHLMC 4.75% 1-18-11	5.7444444	(130,095.00)	100.000	0.8443682	(109,848.07)
	10/21/2008	DW GR RS	FHLMC 4.75% 1-18-11	5.7444444	(1,546.13)	100.000	0.8443682	(1,305.50)
	01/20/2009	DW GR RS	FHLMC 4.75% 1-18-11	6.2388889	2,992.50	100.000	0.8321626	2,490.25
	07/18/2009	DW GR RS	FHLMC 4.75% 1-18-11	7.2277778	2,992.50	100.000	0.8082782	2,418.77
	01/18/2010	DW GR RS	FHLMC 4.75% 1-18-11	8.2277778	2,992.50	100.000	0.7848225	2,348.58
	07/18/2010	DW GR RS	FHLMC 4.75% 1-18-11	9.2277778	2,992.50	100.000	0.7620474	2,280.43
	01/18/2011	DW GR RS	FHLMC 4.75% 1-18-11	10.2277778	2,992.50	100.000	0.7399333	2,214.25
	01/18/2011	DW GR RS	FHLMC 4.75% 1-18-11	10.2277778	126,000.00	100.000	0.7399333	93,231.60
36	10/21/2008	DW GR RS	FNMA 5-15-18	5.7444444	(43,301.57)	100.000	0.8443682	(36,562.47)
	08/03/2012	DW GR RS	FNMA 5-15-18	13.3111111	52,050.00	100.000	0.6757071	35,170.56
37	10/21/2008	DW GR RS	FNMA 5-15-19	5.7444444	(33,543.70)	100.000	0.8443682	(28,323.23)
	08/03/2012	DW GR RS	FNMA 5-15-19	13.3111111	40,800.00	100.000	0.6757071	27,568.85
38	10/21/2008	DW GR RS	FNMA 5-15-20	5.7444444	(25,262.63)	100.000	0.8443682	(21,330.96)
	08/03/2012	DW GR RS	FNMA 5-15-20	13.3111111	30,950.00	100.000	0.6757071	20,913.14
39	10/21/2008	DW GR RS	FNMA 5-15-21	5.7444444	(18,756.31)	100.000	0.8443682	(15,837.23)
	08/03/2012	DW GR RS	FNMA 5-15-21	13.3111111	23,010.00	100.000	0.6757071	15,548.02
40	10/21/2008	DW GR RS	FNMA 5-15-22	5.7444444	(11,958.76)	100.000	0.8443682	(10,097.60)
	08/03/2012	DW GR RS	FNMA 5-15-22	13.3111111	14,690.00	100.000	0.6757071	9,926.14
41	10/21/2008	DW GR RS	FNMA 7-15-13	5.7444444	(113,118.84)	100.000	0.8443682	(95,513.95)
	08/03/2012	DW GR RS	FNMA 7-15-13	13.3111111	131,060.00	100.000	0.6757071	88,558.18
42	10/21/2008	DW GR RS	FNMA 7-15-14	5.7444444	(81,626.53)	100.000	0.8443682	(68,922.84)
	08/03/2012	DW GR RS	FNMA 7-15-14	13.3111111	95,770.00	100.000	0.6757071	64,712.47
43	10/21/2008	DW GR RS	FNMA 7-15-17	5.7444444	(47,546.97)	100.000	0.8443682	(40,147.15)
	08/03/2012	DW GR RS	FNMA 7-15-17	13.3111111	57,250.00	100.000	0.6757071	38,684.23

Prepared by: Stephanie McGee  
 Prepared on: 3/21/2013 14:32 14.88d Rpt 09d

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 IND04472-2002-SRF

Dated: 12/23/2002  
Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
INDIANA, STATE OF  
State Revolving Fund Program Bonds, Series 2002B

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Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pctg	** Internal Rt of Return ** PV Factor	PV Amt
44	10/21/2008 08/03/2012	DW GR RS	FNMA 1-15-22 FNMA 1-15-22	5.7444444 13.3111111	(157,332.13) 193,380.00	100.000 100.000	0.8443682 0.6757071	(132,846.24) 130,668.25
45	10/21/2008 10/21/2008 01/20/2009 07/18/2009 01/18/2010 07/18/2010 01/18/2011 07/18/2011 07/18/2011	DW GR RS	FHLMC 5.25% 7-18-11 FHLMC 5.25% 7-18-11	5.7444444 5.7444444 6.2388889 7.2277778 8.2277778 9.2277778 10.2277778 11.2277778 11.2277778	(136,235.94) (1,763.13) 3,412.50 3,412.50 3,412.50 3,412.50 3,412.50 3,412.50 130,000.00	100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000 100.000	0.8443682 0.8443682 0.8321626 0.8082782 0.7848225 0.7620474 0.7399333 0.7184609 0.7184609	(115,033.29) (1,488.73) 2,839.75 2,758.25 2,678.21 2,600.49 2,525.02 2,451.75 93,399.92
					2,824,264.01			0.00

Arbitrage Yield Limit..... 4.5055000  
Internal Rate of Return..... 5.9773295  
Calculation Standard..... MSRB 30/360 SEMI 4/3



Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations*  
*INDIANA, STATE OF*  
*State Revolving Fund Program Bonds, Series 2002B*

1

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*For funds: 05 DEFEASE*

<i>First Investment Date</i> .....	12/07/2005
<i>Anniversary Date</i> .....	08/01/2003
<i>Future Value Date</i> .....	02/01/2013
<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return (IRR)</i> .....	4.4726966
<i>Total Interest Earned</i> .....	\$1,407,388.85
<i>90% of rebate liability</i> .....	-\$10,728.65
<i>Full rebate liability</i> .....	-\$11,920.72

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Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

1

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pctg	** Arbitrage Yield Limit FV Factor	** FV Amt
82	12/07/2005 05 DEFEASE	SLGS		14.300000	(3,783,236.15)	100.000	1.3751575	(5,202,545.72)
	02/01/2013 05 DEFEASE	SLGS		0.000000	5,190,625.00	100.000	1.0000000	5,190,625.00
1,407,388.85								(11,920.72)

Arbitrage Yield Limit Limit .....	4.5055000
Internal Rate of Return.....	4.4726966
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
Delivered: 12/23/2002

## I.R.R. Report Via Nonpurpose Investments

INDIANA, STATE OF

State Revolving Fund Program Bonds, Series 2002B

1

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pdg	** Internal Rt of Return ** PV Factor	PV Amt
82	12/07/2005	05 DEFEASE	SLGS	0.000000	(3,783,236.15)	100.000	1.0000000	(3,783,236.15)
	02/01/2013	05 DEFEASE	SLGS	14.300000	5,190,625.00	100.000	0.7288595	3,783,236.15
<i>1,407,388.85</i>								0.00

Arbitrage Yield Limit ..... 4.5055000  
Internal Rate of Return ..... 4.4726966  
Calculation Standard ..... MSRB 30/360 SEMI 4/3



Dated: 12/23/2002  
Delivered: 12/23/2002

*Summary of Rebate Calculations*  
*INDIANA, STATE OF*  
*State Revolving Fund Program Bonds, Series 2002B*

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*For funds: 12 DEFEASE*

<i>First Investment Date</i> .....	06/29/2012
<i>Anniversary Date</i> .....	08/01/2003
<i>Future Value Date</i> .....	02/01/2013
<i>Arbitrage Yield Limit</i> .....	4.5055000
<i>Internal Rate of Return (IRR)</i> .....	0.1610600
<i>Total Interest Earned</i> .....	\$7,608.47
<i>90% of rebate liability</i> .....	-\$185,084.23
<i>Full rebate liability</i> .....	-\$205,649.15

Dated: 12/23/2002 Future Value Via Nonpurpose Investments Report  
 Delivered: 12/23/2002 INDIANA, STATE OF 1  
 State Revolving Fund Program Bonds, Series 2002B Future Valued To: 2/1/2013

Grp ID	Trans Date	Fund ID	Description	Future Value Periods	Calculation Amt (Interest Earnings)	Pool Pdg	** Arbitrage Yield Limit *** FV Factor	Yield Limit *** FV Amt
83	06/29/2012	12 DEFEASE	UST .04% 8/1/12	1.1777778	(127,468.80)	100.000	1.0265852	(130,857.58)
	08/01/2012	12 DEFEASE	UST .04% 8/1/12	1.0000000	4.61	100.000	1.0225275	4.71
	08/01/2012	12 DEFEASE	UST .04% 8/1/12	1.0000000	127,468.80	100.000	1.0225275	130,340.35
84	06/29/2012	12 DEFEASE	UST .16% 2/1/13	1.1777778	(5,088,970.56)	100.000	1.0265852	(5,224,261.83)
	02/01/2013	12 DEFEASE	UST .16% 2/1/13	0.0000000	4,840.80	100.000	1.0000000	4,840.80
	02/01/2013	12 DEFEASE	UST .16% 2/1/13	0.0000000	5,088,970.56	100.000	1.0000000	5,088,970.56
85	06/29/2012	12 DEFEASE	UST .04% 8/1/12	1.1777778	(74,531.60)	100.000	1.0265852	(76,513.04)
	08/01/2012	12 DEFEASE	UST .04% 8/1/12	1.0000000	2.70	100.000	1.0225275	2.76
	08/01/2012	12 DEFEASE	UST .04% 8/1/12	1.0000000	74,531.60	100.000	1.0225275	76,210.61
86	06/29/2012	12 DEFEASE	UST .16% 2/1/13	1.1777778	(2,901,873.10)	100.000	1.0265852	(2,979,019.96)
	02/01/2013	12 DEFEASE	UST .16% 2/1/13	0.0000000	2,760.36	100.000	1.0000000	2,760.36
	02/01/2013	12 DEFEASE	UST .16% 2/1/13	0.0000000	2,901,873.10	100.000	1.0000000	2,901,873.10

7,608.47 (205,649.15)

Arbitrage Yield Limit Limit .....	4.5055000
Internal Rate of Return.....	0.1610600
Calculation Standard.....	MSRB 30/360 SEMI 4/3

Dated: 12/23/2002  
Delivered: 12/23/2002

I.R.R. Report Via Nonpurpose Investments  
INDIANA, STATE OF  
State Retirement Fund Program Bonds, Series 2002B

1

Grp ID	Trans Date	Fund ID	Description	Day Count Factor	Calculation Amt (Interest Earnings)	Pool Pdg	** Internal Rt of Return ** PV Factor	PV Amt
83	06/29/2012	12 DEFEASE	UST .04% 8/1/12	0.0000000	(127,468.80)	100.000	1.0000000	(127,468.80)
	08/01/2012	12 DEFEASE	UST .04% 8/1/12	0.1777778	4.61	100.000	0.9998569	4.61
	08/01/2012	12 DEFEASE	UST .04% 8/1/12	0.1777778	127,468.80	100.000	0.9998569	127,450.56
84	06/29/2012	12 DEFEASE	UST .16% 2/1/13	0.0000000	(5,088,970.56)	100.000	1.0000000	(5,088,970.56)
	02/01/2013	12 DEFEASE	UST .16% 2/1/13	1.1777778	4,840.80	100.000	0.9990524	4,836.21
	02/01/2013	12 DEFEASE	UST .16% 2/1/13	1.1777778	5,088,970.56	100.000	0.9990524	5,084,148.08
85	06/29/2012	12 DEFEASE	UST .04% 8/1/12	0.0000000	(74,531.60)	100.000	1.0000000	(74,531.60)
	08/01/2012	12 DEFEASE	UST .04% 8/1/12	0.1777778	2.70	100.000	0.9998569	2.70
	08/01/2012	12 DEFEASE	UST .04% 8/1/12	0.1777778	74,531.60	100.000	0.9998569	74,520.93
86	06/29/2012	12 DEFEASE	UST .16% 2/1/13	0.0000000	(2,901,873.10)	100.000	1.0000000	(2,901,873.10)
	02/01/2013	12 DEFEASE	UST .16% 2/1/13	1.1777778	2,760.36	100.000	0.9990524	2,757.74
	02/01/2013	12 DEFEASE	UST .16% 2/1/13	1.1777778	2,901,873.10	100.000	0.9990524	2,899,123.19

7,608.47

(0.03)

Arbitrage Yield Limit .....	4.5055000
Internal Rate of Return .....	0.1610600
Calculation Standard .....	MSRB 30/360 SEMI 4/3